

KPMG AEOI Updates & Tracking Service FATCA/CRS Alert



Date:	18 September 2025	Alert Type:	Announcement
Country:	South Africa	Regime:	FATCA/CRS

South Africa: Announced FATCA and CRS Third-Party Data Bi-Annual Submission Period

On 01 September 2025, the South Africa Revenue Service (SARS) announced the commencement of its Third-Party Data Bi-Annual Submissions process for the reporting period 01 March 2025 to 31 August 2025, which includes submissions for the Automatic Exchange of Information (FATCA and CRS). The submission window will remain open from 01 September 2025 to 31 October 2025.

To ensure a smooth and compliant filing process, SARS recommends that Reporting Financial Institutions (RFIs) first validate their data files using the SARS Test Platform before submitting them on the Live Platform. The Test Platform will be available throughout the submission period and helps ensure that the data files meet the requirements outlined in the External Business Requirement Specification (BRS).

RFIs are also advised to check the response code after each submission. A response code of 003 or 004 confirms that the file has been successfully uploaded.

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Reference: Announcement

For information on KPMG's global AEOI network professionals, please email GO-FM AEOI Program Support.

For more information on KPMG AEOI Updates & Tracking Service, please see here.

For additional summaries of the latest AEOI developments, please visit KPMG's TaxNewsFlash-FATCA/IGA/CRS Insights page, here.

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