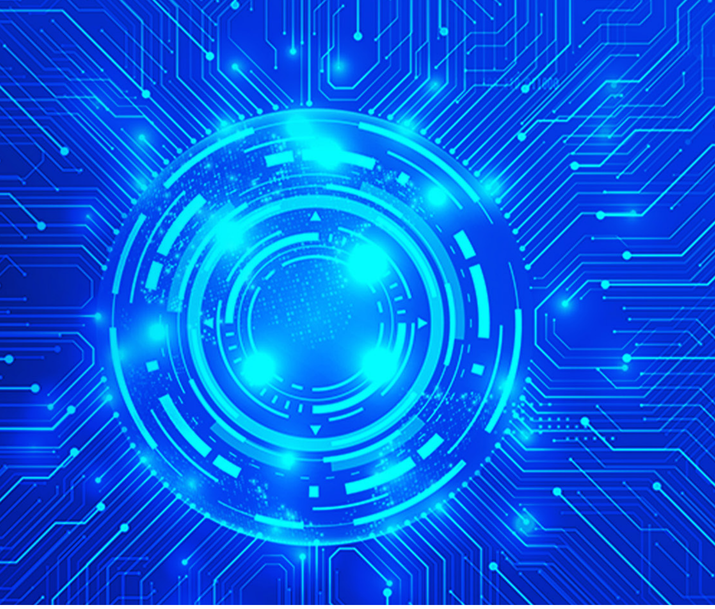
KPMG

KPMG Digital Gateway Valuation Catalyst

A connected valuation platform, enhanced with AI



KPMG Digital Gateway Valuation Catalyst redefines how valuations are delivered through a single, integrated platform. By centralizing data, connecting workflows, and embedding AI capabilities, we are bringing structure, transparency, and consistency across the entire valuation lifecycle, unlocking greater value – providing deeper insights, stronger governance, and a more connected experience, while enabling our professionals to focus on the areas where judgement matters most. Importantly, every output is guided by professional judgement, with controls and governance built in from the start – helping to ensure the accuracy, accountability, and trust our clients expect.

What is Valuation Catalyst?

Valuation Catalyst is a connected valuation platform that brings together data, workflows, and people into a single, integrated environment – transforming how valuations are executed, reviewed, and experienced.

Built on KPMG Digital Gateway, the platform centralizes valuation data and connects each step of the process – from information gathering through modeling, reviewing, and reporting – creating a more transparent, structured, consistent, and efficient way to deliver valuations.

For clients, Valuation Catalyst provides direct access to underlying data and key outputs, with AI-enabled capabilities that allow them to explore information, generate summaries, and engage with valuation results in a more dynamic way.

How Valuation Catalyst works

Connected data

Valuation Catalyst provides a centralized data foundation across every engagement, creating a single source of truth for the valuation project. All documentation, requests, and outputs are organized within a structured environment, enabling consistent visibility across projects and portfolios. This centralized approach improves traceability, supports audit readiness, and ensures that teams and clients are working from the same complete and up-to-date information. In addition, having all data in one place acts as the foundation for layering AI-analytics to the data.

Fully integrated workflow orchestration

The platform connects each stage of the valuation lifecycle-from information requests through modeling, reviews, and reporting into a coordinated and traceable workflow. Real-time status tracking, integrated data request management, version control, and collaboration tools reduce manual coordination and provide greater transparency throughout the process. This structured orchestration helps drive consistency, accountability, and efficiency across engagements.

Integrated modeling and reporting

Valuation Catalyst works with existing valuation tools, supporting a more connected approach to modeling and reporting. By linking core activities within a single environment, the platform helps to improve consistency, reduces the need for manual reconciliation across different stages of the valuation lifecycle, and enhances control while preserving the flexibility of established tools.

Interactive insights and AI-enabled experience

The platform introduces AI-enabled capabilities to support how teams and clients engage with valuation data. These include features that assist with summarizing information and interacting with project content, helping users navigate complex data more efficiently. All outputs remain subject to professional review, ensuring that insight and analyses are guided by judgment, governance, and established standards.

What this means for our clients

Valuation Catalyst transforms the valuation experience by bringing data, workflows, and analyses together in a connected, transparent, and insight-driven environment.

Efficiency: Less friction, more focus

A single, centralized environment brings all data, information requests, and outputs into one place – eliminating the need to search across emails or offline discussions, and to create separate status trackers that need to be manually updated. Real-time status tracking, and in-platform collaboration help reduce manual coordination and streamline how information is gathered, reviewed, and resolved – so teams can focus more on analyses and decision-making.

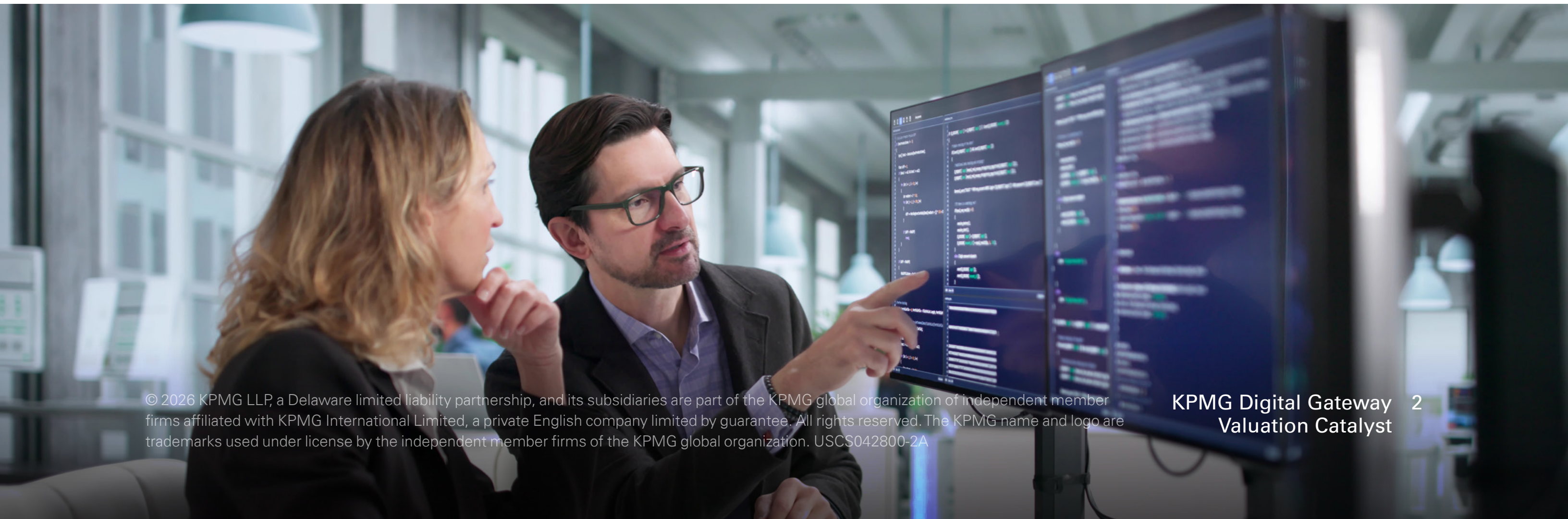
Quality: Defensible outcomes

Built-in governance, version control, and traceability strengthen the integrity of every valuation. All inputs, assumptions, and outputs are documented within a controlled environment, with AI-enabled support and consistent professional review – ensuring results are robust, transparent, and reliable.

Improved client experience: more insight and clarity

Clients can access data in real time, interact with results, and ask questions directly within the platform. AI-enabled capabilities support summaries and allow users to engage with underlying data and analysis more dynamically.

This is the future of valuations – and it is available today through KPMG Digital Gateway Valuation Catalyst.



Why KPMG

Established methodologies and governance. Every process embedded in Valuation Catalyst reflects KPMG LLP's (KPMG) leading valuation practices – standardized, audit-ready, and designed for regulatory environments where accuracy, transparency, and accountability are non-negotiable. Built-in quality review, version control, and traceability help ensure the valuation analysis is audit-ready and defensible.

Technology-enabled delivery model. KPMG is not adapting a general-purpose platform to valuation – Valuation Catalyst was purpose-built on KPMG Digital Gateway platform to connect data, workflows, and analysis within a single environment. Integrated modeling, centralized data, and AI-enabled capabilities support how work is performed, while KPMG professionals spend more time applying judgement, review, and are accountable at every step.

Future-ready innovation. Valuation Catalyst is designed to evolve continuously – with expanded use cases and advanced AI capabilities. Through Valuation Catalyst, KPMG is continuously improving how valuations are delivered to meet evolving market, regulatory, and client demands.

Some or all of the services described herein may not be permissible for KPMG audit clients and their affiliates or related entities.

Learn about us: **kpmg.com**