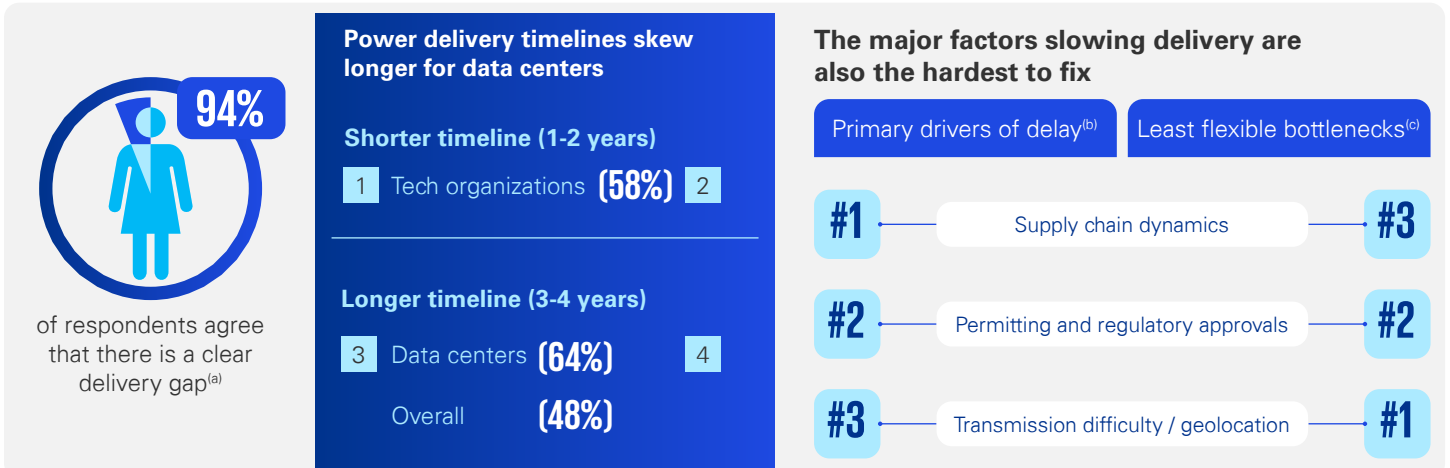




Future of Power

Rising AI demand is exposing grid limitations – triggering a rapid pivot to alternative power solutions

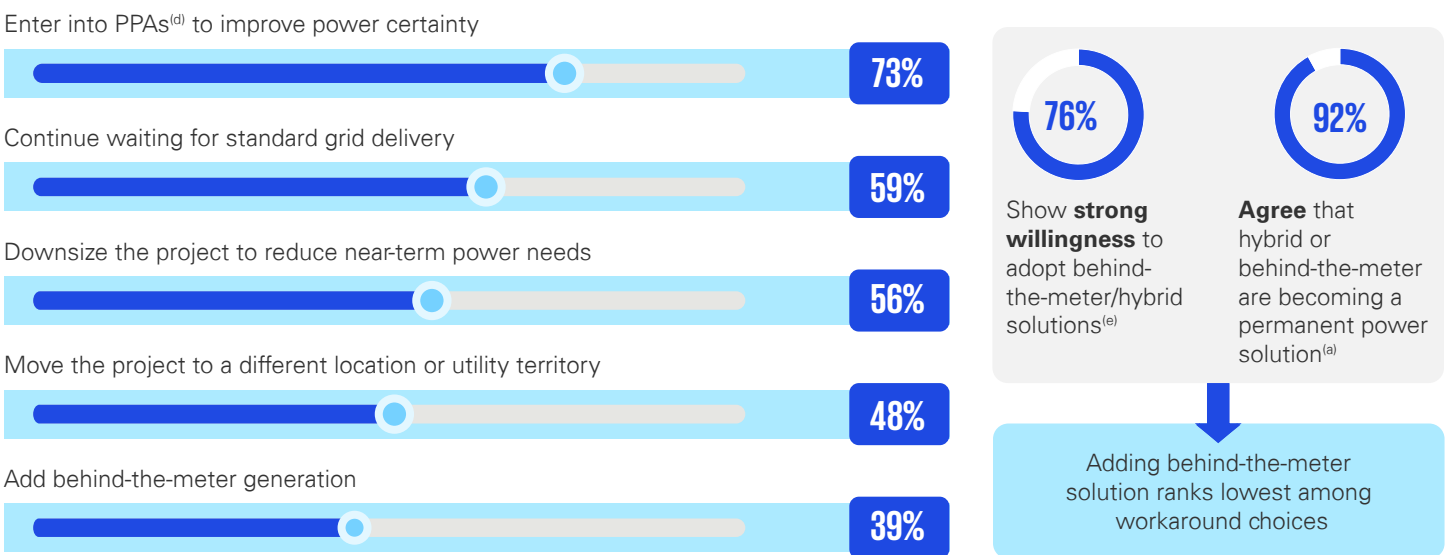
The gap between utility capabilities and customer expectations is growing



Note(s): (a) Agree represents the sum of rating (4+5); (b) Ranking based on sum of rating (4+5); (c) Ranking based on sum of rating (1+2); (d) PPAs stands for Power Purchase Agreements; (e) Willing represents the sum of rating (4+5); (f) Agree represents the sum of rating (4+5)

Sources: KPMG Future of Power Survey, Apr'26

What customers do when the grid falls short

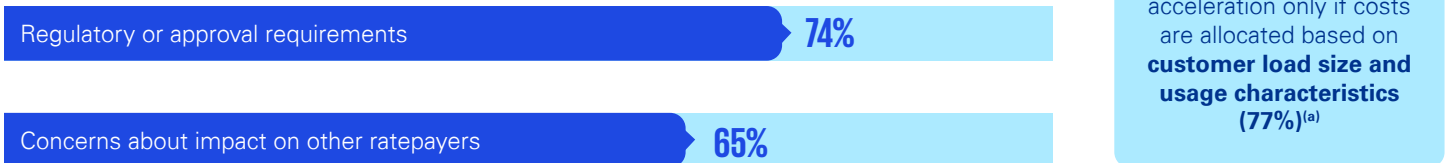


Who pays? The economics of the shared grid

Organizations favor case-by-case funding over fixed payer rules



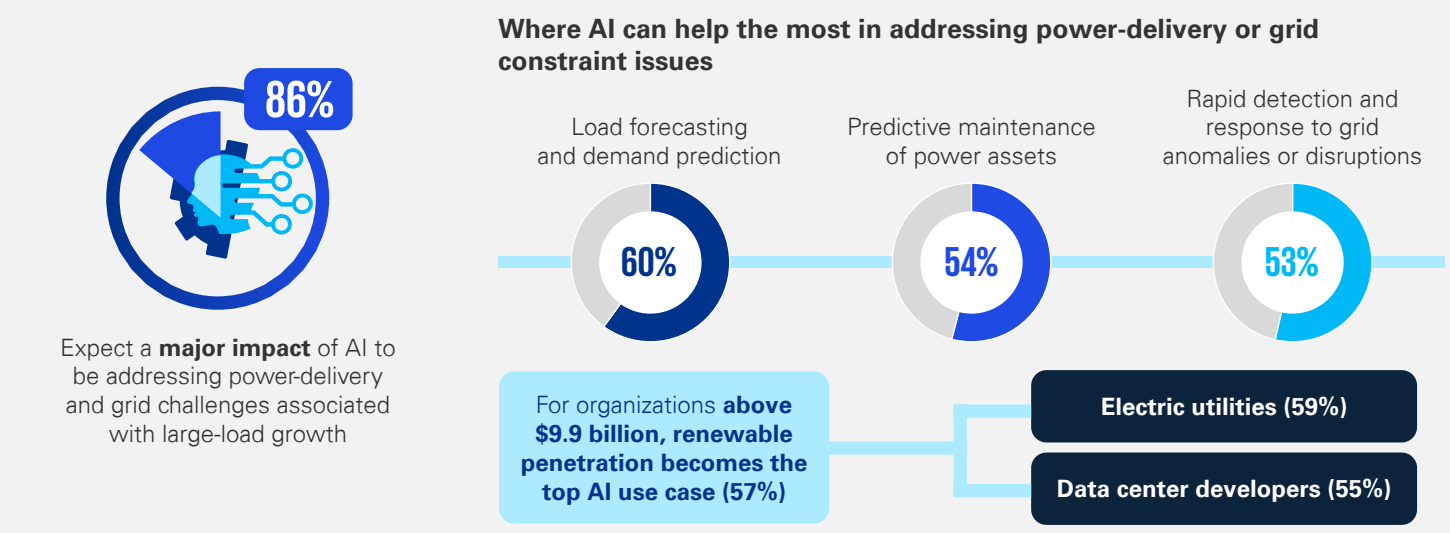
Top 2 barriers to faster, more certain power delivery



Note(s): (a) Accept represents the sum of rating (4+5); (b) Major impact represents the sum of rating (4+5)

Sources: KPMG Future of Power Survey, Apr'26

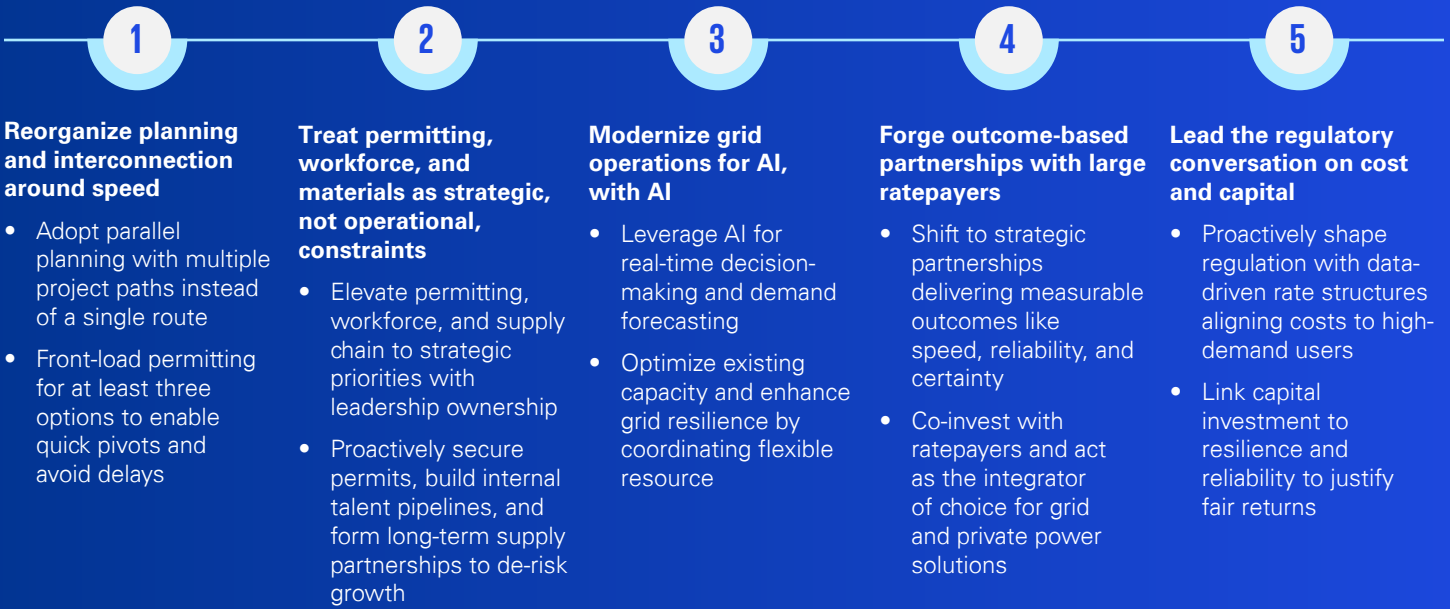
A proactive utility checklist for the AI era



Key recommendations



Five moves to turn unprecedented energy demand into a competitive advantage



Sources: KPMG Future of Power Survey, Apr'26

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