

# Discover proven methodologies to maximize your investment in a Customer Data Platform (CDP)



At KPMG, our goal is to help strengthen your company's capacity to thrive in highly disruptive environments. We understand that one of the main issues faced by marketers today is knowing and segmenting their customers well enough to provide unique and personalized experiences that redefine how they interact with your business at every touchpoint.

Marketing has undergone exceptional transformation in recent years, and the relationship between customers and brands has evolved significantly. That relationship is now guided by the proliferation of smart devices, the far-reaching presence of technology, and a culture of 24/7 connectivity that has given rise to a new set of business challenges.

# Marketers' top challenges can impact companies' current and future performance.

In today's online marketing landscape, businesses are continually engaging customers with personalized, cross-channel messaging globally. In order to sustain this practice, businesses need unified customer data and identity resolution to engage customers with personalized content at scale.

**65%** 

of customers expect companies to adapt to their changing needs/preferences<sup>1</sup>

**56%** 

of consumer say they will become repeat buyers after a personalized experience.<sup>2</sup>

**67%** 

of U.S. adults turn off cookies or website tracking to protect their privacy.<sup>3</sup>

## Marketers' top challenges



Personalize cross-channel interactions across segments



Enable single source of truth for customer data and consolidation of data silos across the organization



Match customer data to a person, especially as 3<sup>rd</sup> party cookies become less available

# Customer Data Platforms help unify all of your customer data enabling a complete view of your customers.

CDPs helps businesses build unified customer profiles by enabling a single source of truth across marketing, sales, service, and customer experience, that links known and unknown customer data together. This gives marketers the power to provide personalized experiences for each customer at every touchpoint by connecting data across various external platforms.

Citations: (1) "State of the Connected Customer", Salesforce, October 2023 (2) "The State of Personalization 2023", Twilio Segment 2023 (3) eMarketer as cited in "Data collaboration, reimagined", Permutive, 2025

# KPMG supports companies with effective adoption of CDPs.

We have a defined, tried, and tested Delivery Model. We use an agile approach, tailored to the client/industry, to retain flexibility and nimbleness as we work through CDP planning and configuration. We aim to strike the right balance between efficient and effective agile delivery and quality safeguards and controls.



**Advisory** – Strategic guidance and planning for CDP implementations, discovery, gap analysis, roadmap creation, and design



**Data ingestion & modeling** – Connect CDP to customer data sources and map to enable a single source of truth



**Identity resolution** – Unify customer data through identity resolution by matching customers to a known person



**Segmentation & activation** – Segment customers and activate personalized cross-channel experiences across your marketing technology platforms.

We also understand how hard it is to deliver successful change within a marketing team so we offer a tried and tested, people- centric approach to end-user enablement and training. Our deep understanding of various MarTech products will help companies use these products to maximum effect.

### The KPMG difference

We go beyond initial strategy and implementation to long-term optimization, analytics, campaign management, additional channels, and other offerings to ensure the CDP is being used to its fullest potential.

#### **Focus on success**

We're focused on driving business outcomes and best-of-breed marketing strategies, not just IT implementations.

#### We lock arms

Our approach is to collaborate and work with you rather than simply execute.

#### **MarTech leaders**

We know MarTech, and we'll help you avoid common pitfalls to ensure a successful outcome.

#### **Accelerators**

Our proven methods, assets, and tools accelerate benefits and value.

## **Value-focused solutions**

Our clients can expect value-focused, performance driven solutions to their marketing challenges. We know with the right design and implementation strategy, companies can enhance customer experience and drive profitable growth. Companies effectively using Customer Data Platforms provide their customers with unparalleled customer experience across channels, customize their interactions with customers according to their real-time behaviors, and realize a better return on marketing spend.

### **Contact us**

For more information on how KPMG can help you maximize your investment in a CDP, talk to us today.



Ryan Doubet
Managing Director, Customer Advisory
KPMG US
rdoubet@kpmg.com



Craig Rutkowske
Managing Director, Customer Advisory
KPMG US
crutkowske@kpmg.com

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