



KPMG Private – Tax

Creating a long-lasting client experience

The world has changed. Thriving in today's dynamic marketplace requires deep insight into the new market fundamentals. It takes a clear understanding of the rapidly evolving regulatory and tax landscape, investor trends, supply and demand disruptions and changing customer expectations, among other dynamic market factors.

Empowered by a deep bench of strong, technically proficient subject matter specialists and enabled by leading-edge technology, your KPMG Private – Tax team is here to guide you through the trends influencing the new reality and help uncover and capture new opportunities in your markets.

Whether you are a rapidly growing company, a multigenerational family enterprise, or a private equity or venture capital-backed company, we can support you wherever you are in your journey.

Starting your business

Turning
entrepreneur ideas
into business reality

Growing your business

Expanding your
business through
growth strategies

Strengthening your business

Improving and
perfecting the
nuances of your
business while
controlling risks

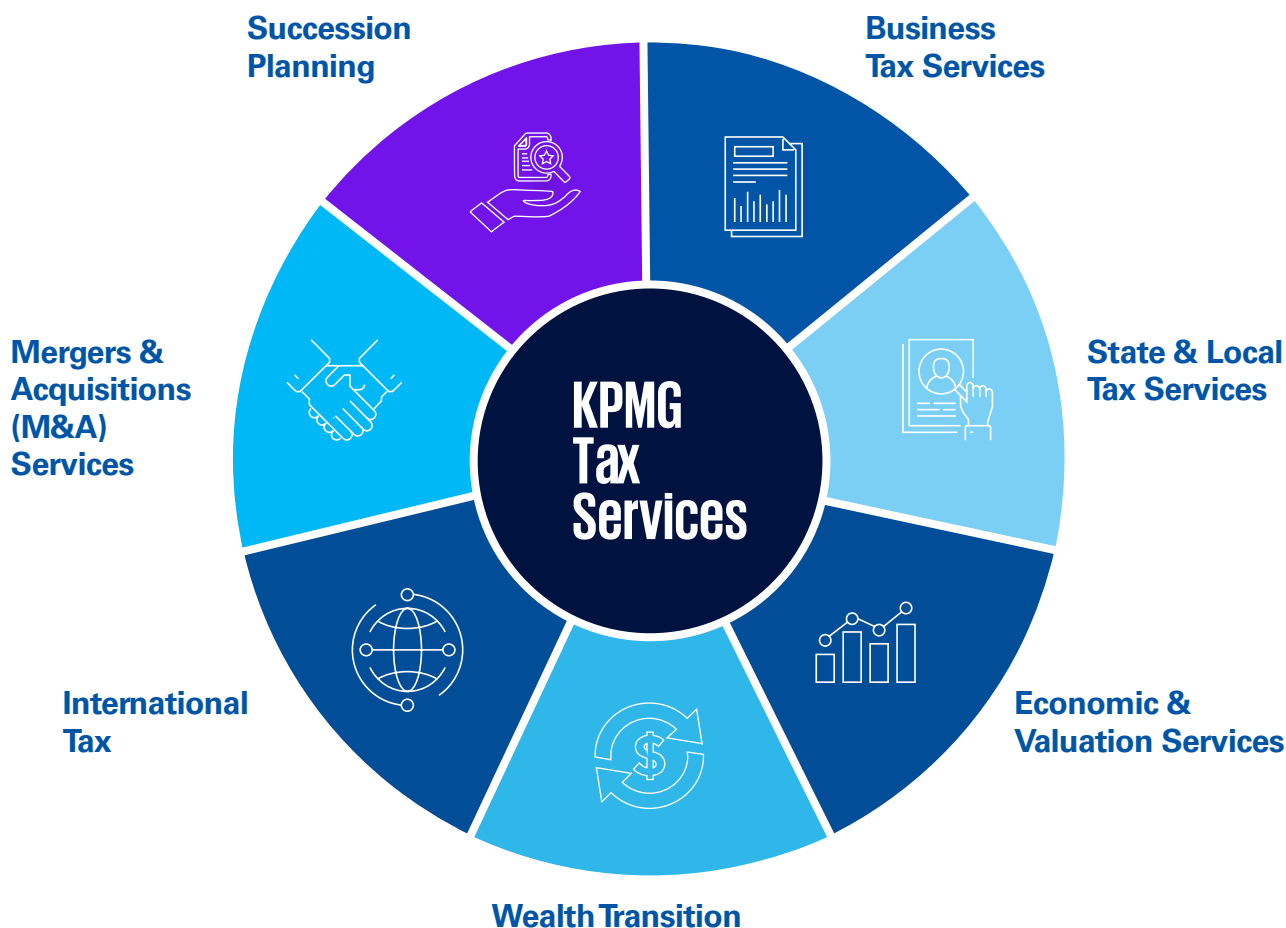
Transitioning your business

Planning for the
future to help
maximize value

The right range of services. Right sized for you.

When you work with KPMG Private – Tax, you can be sure you will not be getting a one-size-fits-all approach. We provide services customized

to meet the unique needs of privately owned companies as we navigate the new reality. Some specific areas where we offer support include:



Better together

Dedicated teams working with you

Your KPMG Private – Tax team is dedicated to supporting you and your business.

With our team, you'll gain access to trusted advisers who share your entrepreneurial mindset. We will provide you access to KPMG national and global resources, working with you to drive your business forward.

Your KPMG team has the knowledge and insights to help your company, owners, and key stakeholders address complex marketplace challenges and drive growth in today's global economy.

Our shared beliefs of living by the KPMG Values guide our behaviors day-to-day, informing how we act, the decisions we make, and how we work with each other, our clients, and all our stakeholders.

In the marketplace

KPMG TaxWatch

TaxWatch provides tax professionals with a single, easy-to-use, online source for concise information, insight, and analysis about current tax developments and legislative changes around the world.

Family Office Fridays webcast series

Through a series of webcasts, KPMG Tax professionals will explore the many facets of tax that can potentially affect the creation, growth, and prosperity of a family business and a family office.

QuantumShift



QuantumShift is an extraordinary learning and networking experience uniquely designed for chief executive officers (CEOs) running successful, high-growth private companies. QuantumShift selects no more than 40 such CEOs for a rigorous, five-day developmental experience that will shift your enterprise to new levels of success.

KPMG Private Enterprise Tech Innovator competition

The KPMG Private Enterprise Tech Innovator competition recognizes the United States' leading tech innovators and future tech titans. Participants compete across the U.S. and in 22 other countries around the world. Innovators present and showcase their growth ambitions to a panel of industry experts for their opportunity to be crowned as Global Tech Innovator.

IPO and M&A Outlook webcast

KPMG Private Enterprise hosts IPO and M&A Outlook webcasts where initial public offering (IPO), M&A, and venture capital market professionals discuss the trends that have shaped the investment landscape and provide insights.

IPO Boot Camps

KPMG Private Enterprise hosts IPO Boot Camps held in KPMG offices across the United States. These half-day interactive sessions explore business, accounting, and tax topics that all business leaders planning an IPO should consider.

Teaming with you

Strong presence and experience in serving private enterprises nationally:

- Experienced team with industry and public accounting experience working exclusively with private enterprise and family offices
- Globally integrated Private Enterprise practice, with 80 offices in the United States and offices in more than 25 countries
- More than 1,000 partners and managing directors support privately held clients across the United States
- More than 200 dedicated family office service professionals across the United States.



Contact us

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