

# KPMG and Trintech

Exploiting technology for a stronger finance function

Strong governance over finance processes, people, and technologies is necessary to remain competitive. The monthly close is a critical point where all data comes together to generate financial reports that will eventually go before senior executives, regulators, and shareholders. Finance organizations are often challenged to develop an efficient, accurate, and repeatable monthly close process that helps ensure integrity of reporting.

## The challenge



### Process

- Inconsistent processes
- Excessive use of spreadsheets
- Manual intervention
- Uncoordinated approach
- Redundant activities
- Lack of defined and documented procedures
- Inconsistent policies or lack of consistent policy enforcement



### Technology

- Multiple systems
- Lack of integration
- Limited use of available technology
- Lack of or underutilization of automation



### Risk and controls

- Too many controls, or not the right controls
- Too much reliance on detective controls
- Timeliness of controls



### Organizational/people

- Unclear roles and responsibilities
- Insufficient training
- The wrong/too many people involved
- Complex or matrixed governance structures



## The KPMG approach

KPMG LLP (KPMG) provides global experience and leading financial management practices to assist organizations with small, medium, and large-scale finance transformation. Technology plays a critical role in any transformation

Our goal is to enable your organization to optimize financial processes through transparency, process unification, governance and controls, and resource optimization. Technology helps provide the structure to enable these goals.

Our relationship with Trintech strengthens our ability to assist clients with planning, designing, deploying, and monitoring the tools Trintech offers, adding experience-based insights along the way. This enhances the overall approach to automation and integration, and alleviates common struggles associated with key financial close processes.



## Why KPMG and Trintech?

KPMG and Trintech share a focus: help finance organizations build timely, reliable, and transparent period-end closing and reporting processes.

KPMG, enabled by Trintech's suite of cloud solutions, helps finance organizations replace manual, error-prone financial close processes with greater automation, control, and visibility.

We leverage our experience to help you realize the benefits from your Trintech investment. KPMG and Trintech work with clients to improve implementation time, provide more complete and higher-quality solutions, and create clearer transparency and reporting.

The result? An operational framework that helps organizations cut costs, better manage expectations, eliminate workforce time spent on repetitive tasks and replace them with value analytical tasks.

### Transparency

- Visibility into key close activities across multiple management levels
- Proactive monitoring capability to assist with identification of bottlenecks

### Process unification

- Helps to standardize processes across entities
- Productivity efficiencies gained through automation of tasks previously done manually

### Governance and control

- Inherent systematic controls
- Quality improvement and reduced risk due to reduced manual processes

### Resource enhancement

- Cost reductions leading to return on investment
- Enhanced staff efficiencies allow for shifting focus from transactional to analytical

Our strong background in finance and information technology helps us deliver a detailed organizational framework to assist clients with their finance transformation:



### Vision

Establish the project success factors. Understand current-state processes and implementation priorities and conduct global design workshops.



### Validate

Align with stakeholders on the solution details related to functional and technical designs.



### Construct

Build, test, and assist with the elements of organizational readiness to enable a smooth deployment.



### Deploy

Migrate tool to production and go live, including standing up governance and administrative support.



### Evolve

Measure post-implementation effectiveness of the designed processes and configured application. Instill commitment to continuous optimization.



## The KPMG advantage

- Broad thought leadership in thorough finance transformation
- Wide-ranging finance and business integration capabilities
- Leading practices collected from diverse engagements
- Global experience in financial close process improvement and redesign to help clients make effective decisions
- An established reputation as an objective adviser with multiple qualifications
- A tested methodology with client-tailored toolkits
- Extensive knowledge of Trintech's product capabilities and functionalities to help enhance systems investment
- Accelerators and repeatable methodologies that enable rapid process improvement, simplification, and enhanced agility
- A respected global network of member firms to assist with specific business needs

Some or all of the services described herein may not be permissible for KPMG audit clients and their affiliates or related entities.



## KPMG insights

The KPMG knowledge base of articles and publications demonstrates our understanding of the complex business challenges faced by companies around the world. To access our Finance Transformation thought leadership visit [www.kpmg.com/us/finance](http://www.kpmg.com/us/finance).

## Contact us

### Syril Mathai Director, Advisory,

Finance & EPM

T: 214-840-2000

E: [syrimathai@kpmg.com](mailto:syrimathai@kpmg.com)

### Christine Walton Director, Advisory,

Finance & EPM

T: 973-912-4639

E: [cmaynard@kpmg.com](mailto:cmaynard@kpmg.com)

### Sarah Paris Director, Advisory,

Finance & EPM

T: 813-223-1466

E: [sarahparis@kpmg.com](mailto:sarahparis@kpmg.com)

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