



KPMG Private Company Investors Survey

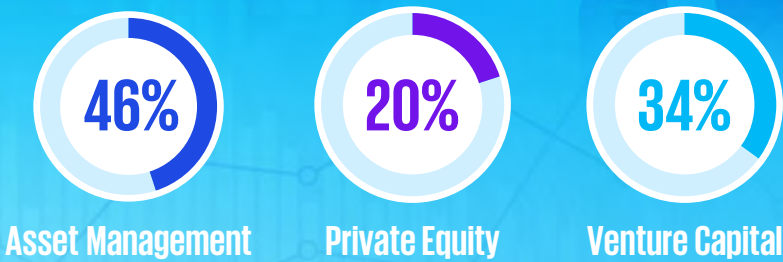


Update on the investment landscape

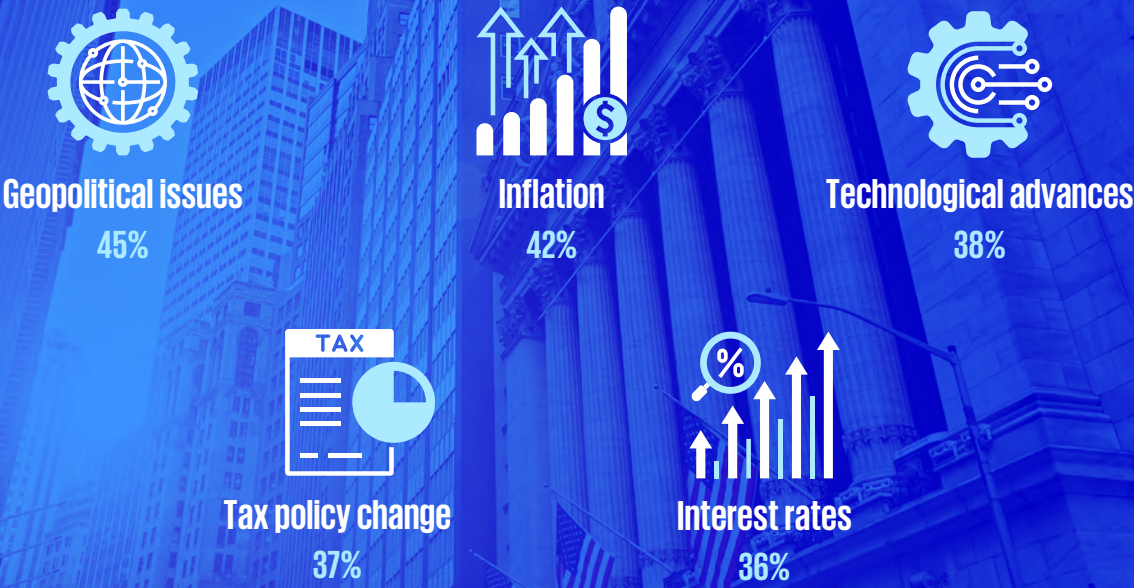
Our latest survey of US investors aims to capture their updated growth outlook amid changing US economic policies and the introduction of actual and proposed tariffs. The research explores key areas including near and medium-term growth outlook, factors that could threaten economic growth, and conditions that concern investors when making investment decisions.

Industry percentage that respondents identified as

Number of respondents: 303



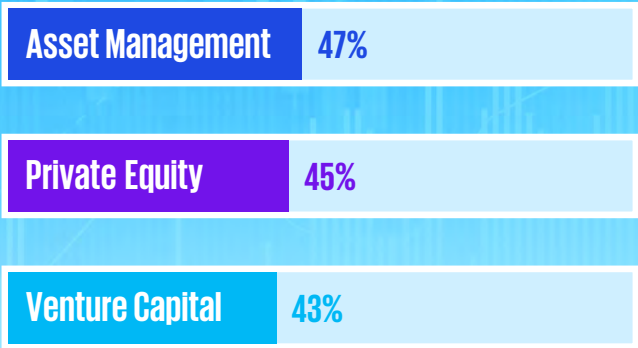
Top factors that investors feel will have an impact on growth



Optimistic expectations for economic growth in the next 18-months by investor type



Investor types best positioned for economic growth under the current economic environment



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