

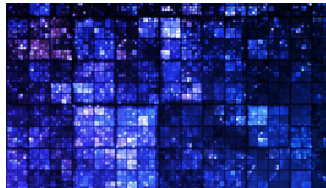


# Ideas and Insights

In this issue: TaxWatch, M&A, future of the CFO, Economic Compass, clean audits, indirect tax, “One Big Beautiful Bill,” more.

July 2025

## Webcasts



### What tax professionals need to know now

Get the insights you need to understand and respond to the current proposals being debated in federal and state legislatures. The KPMG Quarterly Bank Update webcast provides the information and the context to help you stay ahead of what’s coming—whatever it may be.

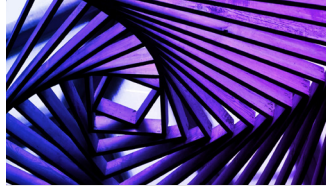
[Quarterly TaxWatch Bank Update: Legislative insights and developments](#)



### July banking outlook, macro to micro

In this webcast, we bring you our July outlook for the banking sector. From Fitch ratings to the “One Big Beautiful Bill,” from merger and acquisition (M&A) activity to quantum banking, you’ll get our latest views on the large and small issues expected to affect the industry.

[National Banking Symposium – July Sector Outlook](#)



### Now insurance has its mom

The KPMG Insurance Industry Symposium digs into the issues that most severely impact the industry. Our professionals explore evolving market dynamics, tech advancements, economic trends, and the lure of a synergistic future where insurance and private equity intersect. Don’t miss it.

[Insurance Industry Symposium](#)

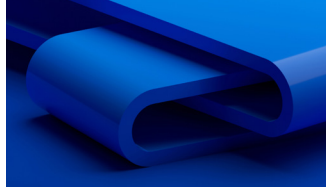


### M&A: Seeking solid footing in an evolving landscape

Listen as leaders discuss regulatory changes, the role of artificial intelligence (AI), and the impact of tariffs on the US market. Don’t miss the insights from our speakers—download the podcast to explore the ever-shifting landscape of the deal market within banking and capital markets.

[Evolving M&A Landscape: Regulatory Changes, AI, and Tariff Impacts in US Banking](#)

## AI



### The future of the CFO

How are chief financial officers (CFOs) driving enterprise value? How are they using technology? And how are they working with AI to grow their role in today’s evolving landscape? Learn and apply the five principles guiding successful CFOs as they expand the capabilities of Finance and EPM leaders.

[The Future of the CFO](#)



### Parachuting in to help the Department of Defense

When Defense Secretary Pete Hegseth mandated a clean audit opinion by 2028, some doubted it was even possible. But KPMG has a blueprint established to deliver clean audit opinions in the Department of Defense, and methodologies to scale the approach for any organization. Here’s how we’re doing it.

[Mission Ready: Accelerating Audit Success](#)

## Finance



### Will aggressive rate cuts destabilize the bond market?

Our Economic Compass points to a difficult path through the near term. We see consumer spending stalling as inflation erodes purchasing power, housing slowing as mortgage rates and construction costs rise, and business contraction owing to uncertainty and tight credit. Get the full story here.

[Walking a tightrope: Biannual economic outlook](#)



### The state of IPOs

The first quarter of 2025 was one of the best in the past two years: US initial public offering (IPO) volume rose 7 percent and gross proceeds increased 60 percent over the previous quarter. Read IPO Insights to get the latest information and analysis on IPO activity, from KPMG Capital Markets Readiness and KPMG Private Enterprises practices.

[IPO Insights Q1 2025](#)



### Insights: Tech, innovation, and security in today’s banking industry

Our 2025 Banking Survey shows banks making significant investments in digital channels and generative AI for fraud detection and cybersecurity. Despite challenges in data privacy and quality, banks are increasing their cybersecurity budgets and using ISO 20022 compliance to add value and differentiate their offerings. See how.

[2025 Banking Survey: Technology](#)

## Tax



### Inside Indirect Tax: Global updates from a US perspective

Inside Indirect Tax—a monthly publication from KPMG—is designed for US-headquartered tax professionals whose companies do business outside the United States. It focuses on global indirect tax changes and trends from a US perspective. Download it now for the latest information.

[Inside Indirect Tax](#)



### Tax policy trifecta

Tax executives are facing three significant disruptors at the same time – the expiration of certain TCJA provisions, the Organisation for Economic Co-operation and Development’s global tax deal, and ongoing regulatory and executive action changes. In this webcast, professionals from the KPMG Washington National Tax office examine the big three business extenders and manufacturing incentives.

[Tax Policy Trifecta: The Tax Bill Unveiled – Essential Business Extenders and Manufacturing Incentives](#)



### What “One Big Beautiful Bill” means for industry taxes

In this KPMG report, we present our analysis and observations concerning the newly enacted H.R. 1 (Senate bill). With so many tax-related areas affected and so many details in each, we offer a subject-by-subject guide to the changes and their likely impacts.

[KPMG reports: Tax subtitle for “One Big Beautiful Bill”](#)

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