



Agenda | Wednesday, December 3

7:00 a.m.–8:30 a.m.	Breakfast and Registration									
8:30 a.m.–8:50 a.m.	Welcome from KPMG Leaders									
8:50 a.m.–9:50 a.m.	Elevating Teams Through Leadership, Precision & Purpose Keynote speaker: John “Gucci” Foley									
9:50 a.m.–10:10 a.m.	Break									
10:10 a.m.–11:25 a.m.	Future Regulatory Asks: Public Company Edition					Effective Standards Today and Tomorrow: Private Company Edition				
11:25 a.m.–11:45 a.m.	Break									
11:45 a.m.–1:00 p.m.	Building Conflict Resilience: Tools for Having Difficult Conversations	Expense Disaggregation Fundamentals: Navigating the Transformation of Expense Disclosures	From Silos to Synergy: The CFO-CIO Partnership in an AI-Driven World	Future of SOX: Trends in ICFR	Getting Started with GenAI	Modernizing Operations in Finance and Fund Accounting in Investment Management	Navigating Transformation Risks: Insights from IT, Finance and Audit Leaders	The Journey to Agents: Exploring the Future of AI Agents in Finance	Uncertainty Amid Economic Disruption: Are You Asking the Right Financial Reporting Questions?	
1:00 p.m.–2:00 p.m.	Lunch									
2:00 p.m.–2:50 p.m.	Economic Outlook: U.S. and Global Perspectives Speaker: Yelena Maleyev, Senior Economist									
2:50 p.m.–3:10 p.m.	Break									
3:10 p.m.–4:25 p.m.	Advancing AI: Beyond the Basics	Building Conflict Resilience: Tools for Having Difficult Conversations	Emerging Trends and Challenges for Investment Companies	Expense Disaggregation Deep Dive: What Companies with Inventory Need to Know	High Stakes, Smart Moves: Hedge Accounting in the Spotlight	Pre-IPO Planning & Readiness	The Future of Assurance	The Future of Finance: How AI is Shaping the Next Generation of Finance	Uncertainty Amid Economic Disruption: Are You Asking the Right Financial Reporting Questions?	
4:25 p.m.–4:45 p.m.	Break									
4:45 p.m.–5:40 p.m.	U.S. Legislation & Federal Tax Update Speaker: John Gimigliano, Principal-in-Charge, Federal Legislative and Regulatory Services, Washington National Tax Closing Remarks KPMG Leaders									
6:00 p.m.–7:00 p.m.	Networking reception									

*Agenda subject to change



R35ilience

35th Annual Accounting & Financial Reporting Symposium

Agenda | Thursday, December 4

7:00 a.m.–8:30 a.m.	Breakfast and Registration								
8:30 a.m.–8:40 a.m.	Opening Remarks KPMG Leader								
8:40 a.m.–9:40 a.m.	Leading the Way: Inspiring Go-Getters and Game Changers Keynote speaker: Molly Fletcher								
9:40 a.m.–10:00 a.m.	Break								
10:00 a.m.–11:15 a.m.	Blockchain Breakthroughs: Digital Dollars Transforming Finance Amid Regulatory Updates	Cybersecurity: A Business Imperative	Expense Disaggregation – Fundamentals: Navigating the Transformation of Expense Disclosures	Fostering an Innovative Spirit in Your Team	Pre-IPO Planning & Readiness	Private Equity & Venture Capital Portfolio Company Playbook	Racing to the Finish: Adopting the New Income Tax Disclosures	Regulatory Insights: 2026 Key Regulatory Challenges	The Future of Assurance
11:15 a.m.–11:35 a.m.	Break								
11:35 a.m.–12:35 p.m.	Working with the Audit Committee Speaker: Anne Zavarella, Co-Leader, KPMG Board Leadership Center and External Panelists								
12:35 p.m.–1:35 p.m.	Lunch								
1:35 p.m.–2:50 p.m.	Advancing AI: Beyond the Basics	Cash Flow Statement	Finance Transformation Practical Use Cases Intelligent Close	Future of SOX: Trends in ICFR	High Stakes, Smart Moves: Hedge Accounting in the Spotlight	Maximize the Effectiveness of Your Organization’s Content	Motivating Your Team	Private Equity & Venture Capital Portfolio Company Playbook	Racing to the Finish: Adopting the New Income Tax Disclosures
2:50 p.m.–3:10 p.m.	Break								
3:10 p.m.–4:10 p.m.	Empowering Finance: Leveraging AI Today to be a More Strategic Business Partner Speaker: Tim Lashua, Partner, Deal Advisory & Strategy and External Panelists								
4:10 p.m.–4:35 p.m.	Audit Quality Update Speaker: KPMG Leader Closing Remarks KPMG Leaders								

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Some or all of the services described herein may not be permissible for KPMG audit clients and their affiliates or related entities.