

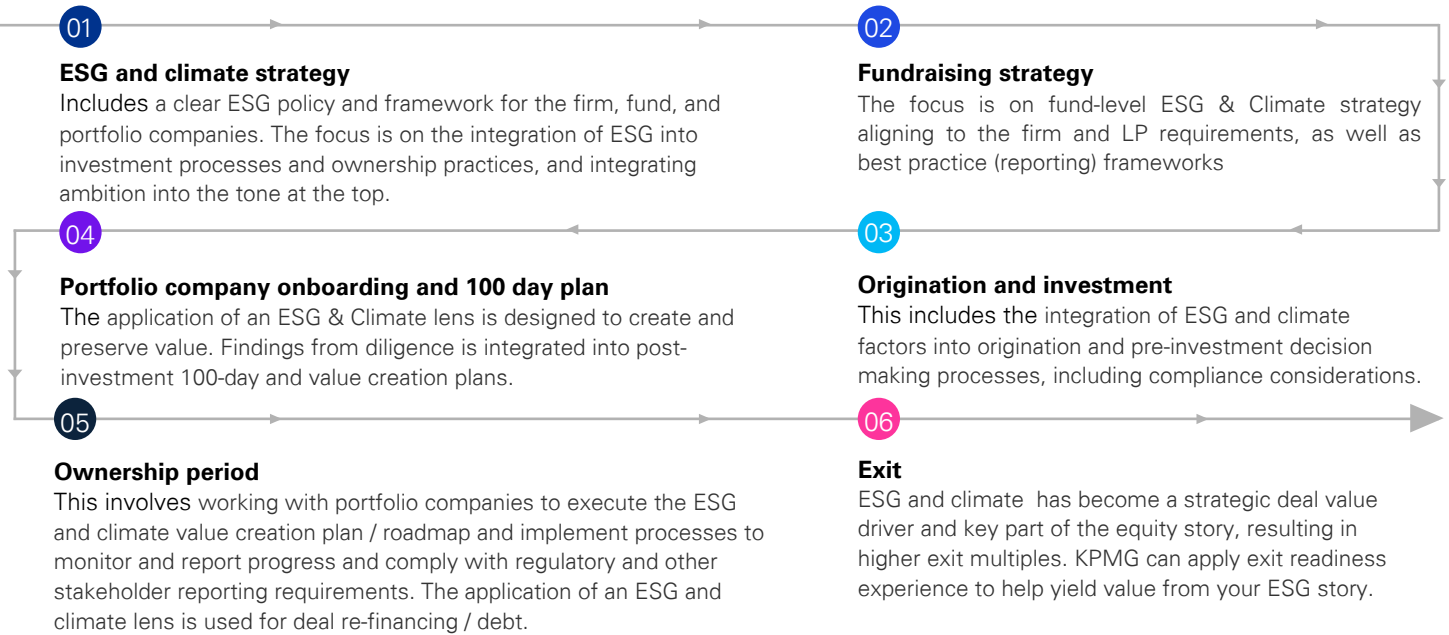


Sustainability in private equity

Driving value for your firm and your portfolio

We understand the investment lifecycle and have experience embedding ESG across all phases

KPMG service offerings include:



Non Financial Reporting e.g., CSRD, California, UK FCA, SEC

Priority service offerings:

- Disclosure readiness assessment (including across multiple jurisdictions) and strategic roadmap and prioritization of response
- Implementation of reporting roadmap including assisting on data collection and benchmarking
- Disclosure and reporting support
- Assurance readiness

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Firm Fund Portfolio Company

Climate, Decarbonization, and Nature

Priority service offerings:

- Climate, decarbonization, and nature ambition and strategy setting
- Climate and ESG data architecture
- Target setting, decarbonization pathways and implementation roadmap (with focus on value creation including cost take out, operational efficiency, and monetization of implementation on exit)
- Climate investment framework and process development
- Climate risk and opportunity assessment

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Firm Fund Portfolio Company

ESG and Climate Due Diligence

Priority service offerings:

- Buy-side and sell-side services
- Inside out and outside in ESG Due Diligence, identifying financially material risks and opportunities in the investment process
- Assessment of climate maturity, climate risk profile and value creation opportunities of target
- Assessment of decarbonization potential and trajectory
- Exit readiness such as pre-IPO and sustainability strategy assessment and story telling

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Firm Fund Portfolio Company

Our established approach to support PE firms, funds, and portfolios meet regulatory and other stakeholder demands while unlocking value, and creating future-fit firms and portfolios

Step 1

Scoping and prioritization

Identify where in the climate and non-financial reporting journey the firm and each portco is and triage levels of support needed

Outcome: PE Firm understands potential of ESG opportunities and disclosure requirements and heat map of readiness across portfolio; preliminary sequencing and resource requirements are identified for training & support

Step 2

Training and activation

Provide flexible services to help clusters of portcos kickstart their climate and non-financial reporting journeys

Outcome: Deal teams and portcos understand climate and compliance roadmap, investment required, and potential upside/value case are identified

Step 3

Playbook and standardization

Develop standard tools, templates, and guidance for the entire portfolio to leverage and enhance support model

Outcome: PE Firm and portcos have accelerator resources for the climate and non-financial reporting journey such as roadmap to implementation and project plan.

Our established three-stage process drives compliance, scalability, and capacity building, and key strategic outcomes.

Indicative activities

- Assessing regulatory applicability and implications
- Identifying synergies between initiatives and roadmap journey
- Developing robust controls for data collection and reporting

Indicative strategic outcomes

- Clear strategic priorities for action
- Increased efficiency
- Improved cost of capital
- Returns on management of material sustainability risks and opportunities

Why KPMG?



A partner who has done this before and who can respond rapidly and scale



Deep and practical climate and ESG knowledge



Ability to translate climate action into value creation



Multi-disciplinary sector-specific delivery model with global footprint



Experience operationalizing strategy with process, rigor, and reliability

Contact us

Non-Financial Reporting



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Climate, Decarbonization, and Nature



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