

# Modernize your tax operations

KPMG (LLP) and Thomson Reuters

This is an interactive document



To enable interactivity, viewing is recommended in Adobe Acrobat. Within the document, clicking on any plus button reveals more information.



## The shift towards digital tax is happening now. Are you ready to begin your journey?

The tax landscape is challenging for tax leaders - regulatory and reporting challenges, digitization and emerging technologies, and the need to access large volumes of data are putting pressure on tax functions. These factors, along with intensified scrutiny from tax authorities and governments as they go digital and request on-demand access to data and information - create a complex landscape.

**KPMG and Thomson Reuters are helping organizations to navigate this landscape.**

Over the past decade, there have been incremental steps towards tax digitization with the emergence of self-serve tools. As technology continues to evolve, there is a huge opportunity for tax leaders to leverage these transformative technologies to enable intelligent automation, improve data management capabilities and optimize tax capabilities and tools.

**Through a connected thinking approach KPMG and Thomson Reuters are helping organizations to pursue this opportunity.**



## Business-led, technology-enabled, data-driven

**The KPMG connecting thinking approach empowers tax executives** to act as an integrated strategic decision-making partner within their organizations. This thinking helps elevate your tax function.



Through connected thinking, we help our clients to rethink and customize their tax strategy, redefine their processes, provide the right tools to empower the people and implement the Thomson Reuters technology platform with out of the box functionality customized to meet their exact tax needs. **This agile, scalable approach will not only help prepare the tax function for the future but enable organizations to take advantage of the immediate benefits today.**



## An environment for continuous change

Our commitment to your success extends beyond implementation. We provide ongoing support and advice to help you adapt to changes and continuously optimize your tax operations. Investing in this platform and next generation solutions such as genAI will prepare you for long-term success, allowing you to adapt as quickly as the technology and tools advance. As our client we welcome you to join us in our transformation roadmap so that you can take advantage of the latest technologies.



## Success stories



**Bausch + Lomb was initially drawn to Thomson Reuters because their broad solution covered all areas of tax where we needed support, and we could work with a single vendor. KPMG has been instrumental in helping us develop a roadmap for deployment and keeping us up-to-date with version changes and new features. We are preparing for a future where we expect data volumes and quality to become even more critical, and where we are looking for ways to incorporate AI into our processes. We know that KPMG and Thomson Reuters together can help us stay out front.**

Michael Roccia, Bausch + Lomb - Senior Director, Tax



## KPMG and Thomson Reuters alliance

One team

One platform

One investment

With KPMG, you're not just adopting new technology - you're embracing a strategic partner committed to transforming your tax operations. Together with Thomson Reuters, we're redefining the future of tax technology.

**Take the path towards a modern tax function - contact KPMG today:**



**Niren Saldanha**  
Partner, Tax, KPMG US  
**T:** +1 212 954 3835  
**E:** [nsaldanha@kpmg.com](mailto:nsaldanha@kpmg.com)

**Bio card**



**Fred Baumer**  
Principal, Tax, KPMG US  
**T:** +1 212 954 1141  
**E:** [fbaumer@kpmg.com](mailto:fbaumer@kpmg.com)

**Bio card**



**Chris Karalis**  
Managing Director, Tax, KPMG US  
**T:** +1 212 954 3415  
**E:** [ckaralis@kpmg.com](mailto:ckaralis@kpmg.com)

**Bio card**

**Some or all of the services described herein may not be permissible for KPMG audit clients and their affiliates or related entities.**

**Learn about us:**  [kpmg.com](https://www.kpmg.com)

The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act upon such information without appropriate professional advice after a thorough examination of the particular situation.

© 2024 KPMG LLP, a Delaware limited liability partnership and a member firm of the KPMG global organization of independent member firms affiliated with KPMG International Limited, a private English company limited by guarantee. All rights reserved.