

## Integrated Partnership Solutions

Unlock the full potential of your partnership

Partnerships are complex. Large enterprises organized as partnerships have different needs, opportunities, and pain points from corporations—and, often, from each other.

Our KPMG Business Tax Services | Integrated Partnership Solutions (Integrated Partnership Solutions) team offers talent, tools, and technology that are specifically tailored to supporting your partnership through a comprehensive approach.



## Empower your success at every stage

From improving your tax position today to optimizing your exit strategy tomorrow—and every step in between—we bring you the right team and resources to help unlock the full potential of your business.

### Here's how



We provide a full suite of tax advisory and compliance services via our specialized team of partnership professionals with deep experience serving operating partnership clients. We understand the issues that matter most to the C-Suite, investors, and stakeholders. From state and local tax issues, accounting method and credit planning opportunities, to international structuring and M&A transaction services, we have you covered.

Our integrated approach offers complete visibility to partner-by-partner data and attributes that help identify robust planning opportunities for your business and stakeholders.

Our models help your C-Suite gain a clear understanding of the economic arrangements among partners, including understanding distribution waterfalls and executive compensation, to generate insights that improve decision making.

We leverage our integrated suite of technology tools to calculate, maintain, and track tax attributes that provides insightful information to you and your stakeholders, enabling improved decision making and reporting.

We consistently consider the economic impacts of current decisions on future liquidity events to ensure that our services align with your long-term goals and exit strategies.

Partnership equity compensation plans can be highly complex. Our experience ensures that these plans are handled appropriately, maximizing value for the management group.



### Gain consistent support, guidance, and results

#### **Routine touchpoints:**

We keep you informed about the tax impacts of current events and transactions with consistent touchpoints throughout the year to ensure you stay ahead of any potential issues.

#### Significant events:

Our real-time assessment of the tax consequences of significant events and transactions streamlines the year-end reporting process. You can rely on us to provide accurate and timely information.

#### **Consistent delivery:**

Our year-round approach allows us to consistently deliver ahead of mutually agreed-upon K-1 and return delivery dates.

# Improve your experience through technology

Our cutting-edge proprietary software streamlines partnership tax complexities, making compliance and reporting obligations more manageable—greater consistency, improved analytics, better governance, and reduced risk. Our technology-driven approach is centered around one thing: delivering exceptional service and an unparalleled client experience.



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