

Ideas and Insights

JANUARY EDITION

Welcome to the latest edition of *Ideas and Insights*. View relevant articles and thought leadership to stay informed in the Financial Services industry.

Hot topics



Survey says: Financial services all-in on digital tech

According to the *2022 KPMG U.S. Technology Survey Report*, the financial services industry continued its heavy investment in digital transformation as companies sought competitive advantages or struggled to maintain parity. In fact, seven in ten now spend more than 10 percent of their annual budgets on technology. See what else they're doing. [Download the report and get the full picture.](#)



The ten regulatory challenges you'll face in 2023

All signs point to increased supervision, enforcement, and investigations in the year ahead, as regulators pursue "weak links" within risk programs and coverage. Expect regulators to focus on scrutiny and divergence, climate and sustainability, tech and resilience, fraud, crypto and more. [Get the skinny on the 10 categories primed for close examination – and the steps you should take to prepare.](#)



What the FRB's climate related risk-management principles mean for you

In late December, the FRB released its draft principles for climate-related risk management. Directed at institutions with more than \$100 billion in assets, the draft made clear that the FRB wants to see stronger company programs in six key areas as climate-related risks proliferate. [See the areas – and the principles – here.](#)



Get faster, get better

Financial reporting is complicated – sometimes more than it needs to be. KPMG increased a client's speed-to-publication by helping the company adjust its reporting processes and optimize its existing technology. The result? A more integrated, automated, and accelerated release of financial information, enhancing the client's reputation as a technology leader. [Here's how.](#)



Three new threats insurers face now

In addition to the issues that traditionally affect it, the insurance industry confronts business changes caused by extreme weather, electric and self-driving vehicles, and a coverage gap in life insurance among millennials and Gen Z. How should insurers respond? [Ed Chanda, national sector leader for KPMG's Insurance practice, offers his insights and suggestions.](#)

Tax



Managing tax workloads of the future

How will external resources help CTOs address expected talent shortages in tax departments? How can you determine which third-part tax advisers and providers are the best fit for you? The latest *CTO Insights* from KPMG explores talent risk, workforce disruption, and operating model trends in the tax function.

Webcast



Calling all asset managers

You'll want to hear Diane Swonk, Chief Economist, KPMG US and Gregory Williams, National Sector Leader, Tax, KPMG US share their perspectives on the prospects for the American economy in the year to come. Their sophisticated insights make this webcast a must for anyone with asset management responsibility. [Hear it here.](#)

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