

Ideas and Insights

FEBRUARY EDITION

Welcome to the latest edition of *Ideas and Insights*. View relevant articles and thought leadership to stay informed in the Financial Services industry.

Hot topics



Fourth quarter GDP shows resilient economy despite choppy seas

In a look back at 2022, KPMG Chief U.S. Economist, Diane Swonk, suggests that the economy's resilience in the face of inflation and rate hikes may be both blessing and curse, and could drive the Fed to tighten money further. [Get the facts.](#)



A wonderful world? 2023 Outlook

In this latest chartbook, the KPMG Economics team illustrates the factors that will drive the economy this year. Can labor return to pre-pandemic levels? How will the inflation fight impact GDP? What's the probability of a recession? [Download our chartbook now to find out.](#)



SEC climate proposals spur ESG investments for private equity

With climate regulations expected to tighten, and with investors now including ESG in their assessment of private equity performance, more than 70% of today's large private equity firms incorporate ESG into their portfolio of asset classes. But why? And why now? [This exclusive KPMG report gives you the answers.](#)



M&A fell hard in 2022. What can we expect this year?

Mounting inflation, rising interest rates, and recessionary fears chilled last year's activity. Though we believe the macroeconomic environment will remain key to activity in 2023, we expect positive conditions in the year's second half and a continuing pursuit of consolidation. [To get the full picture, download our special report.](#)



Are banks the future of banking?

As the financial services industry evolves beyond its historical boundaries, banks will have to choose among several business models to compete and differentiate themselves. Winners will be the best providers of banking services – and not those aiming to be the best bank. [Find out what it means for you.](#)

Tax



Chief Tax Officers confront growing risks; turn to transformation

The 2023 CTO Survey finds tax departments facing significant risks, and CTOs expecting those risks to grow in the future. Tax department transformation is essential. Staying still is not an option; but neither is racing ahead without a comprehensive strategy. What's the answer? [Find out here.](#)

Social Media



Follow KPMG U.S. Financial Services on LinkedIn

Interested in more content like this? Follow us at [KPMG U.S. Financial Services](#) to explore the most pressing business issues facing the financial services industry. Our team of professionals provides timely, data-driven insights to help our clients build competitive advantage and comply with ever-changing regulations.

kpmg.com/socialmedia



The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act upon such information without appropriate professional advice after a thorough examination of the particular situation.

© 2023 KPMG LLP, a Delaware limited liability partnership and a member firm of the KPMG global organization of independent member firms affiliated with KPMG International Limited, a private English company limited by guarantee. All rights reserved. The KPMG name and logo are trademarks used under license by the independent member firms of the KPMG global organization. NDP429979-1A