KPMG Asset Management Platform

Private Equity

Pioneering the automation of tax compliance and planning with innovative technology

kpmg.com

The demands on the chief tax officer are growing

and now technology is available to assist and enable significant improvements.

The KPMG Asset Management Platform is a leading technology that can help you reimagine cost-effective, innovative ways to execute tax compliance and planning. Informed by our extensive, in-depth tax knowledge of pass-through structures, our Asset Management Platform enables efficiency and transparency, and helps normalize big data so you can save time, improve accuracy, and discover new tax value-adds for your organization:

- Complete transparency into the status of tax deliverables and the capability to drill-down into calculations (not a black box)
- Reduced risk of missing tax compliance and investor reporting deadlines
- Increased operational efficiencies across all aspects of tax compliance (data collection, updating investor/tax info, creating reports, and tax filings)
- Shared access for client, KPMG, and authorized third parties
- Reduced rework time and enhanced reporting derived from one tax technology platform supporting all major asset classes for both federal and state
- Improved decision support enabled by scenario planning, modeling, estimates, and data analytics
- Removal of constraints on business growth and profitability by replacing manual processes and legacy systems.

For additional information including a demonstration of KPMG's Asset Management Platform, take a tour of our interactive website at **visit.kpmg.us/AMP**. For insights from our Asset Management practice, visit us at **home.kpmg/us**.

Dive into the Asset Management Platform

Data Automation Center

Automate Inflows | **Financial Data** | **Portfolio Company Data** | **Investor Data**

Private Equity Specifics

- Integrated waterfall allocation models
- Deal-specific and/or special allocations
- Automated K-1/K-3 scanning and aggregation of K-1/K-3 pickups, including footnotes
- Customizable workflow for the collection of K-1/K-3 pickups and other documents from third parties
- Book and tax basis tracking of investments
- Integration with fund administrators for automated consumption and validation of book data

Asset Management Platform® | Key Features

- Automated consumption of book data
- Data mapping/validations
- Book to tax walk
- Investment and basis tracking

- Allocations & Tiering
- State withholding & composites
- Federal & State Tax Returns
- Schedules K-1/K-2/K-3

- US Withholding (1042/1042-S)
- Dynamic report writer
- Structure charts
- Full Client Access

Data analytics

- What-if scenarios & planning
- Estimates & data visualizations

Workflow/ collaboration

- Milestones & resources
- Shared document workpapers
- Investor Portal

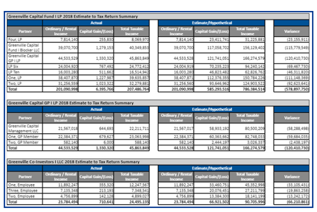
Compliance & investor deliverables

- Tax reports & calculations
- Tax Return, K-1 and K-3 Packages
- Investor estimate letters

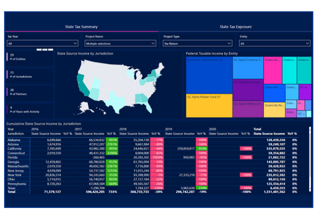
Tax Return Software

- Integrated mapping with GoRS/CCH
- Federal, State & Local forms
- Electronic filing

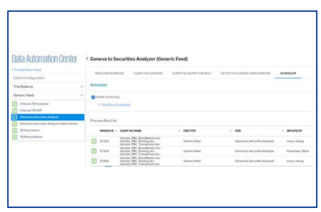
What-if scenario planning



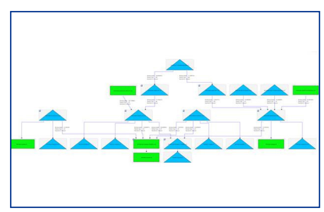
Business intelligence



Data Automation



Multilevel tiering and complex allocations



Private Equity, Hedge, Real Estate, Funds of Funds, RICs, Energy, Credit, Infrastructure, Family Office, REIT, Operating Partnerships

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Metrics that matter

The KPMG Asset Management Platform offers established performance and a depth of client engagement.

2,602
Total clients

47K+
Entities

3,400
External users

$247M
Investment to date

Over **40M**
K-1s generated in 2023

10 years
serving funds

KPMG

Our people serving you

The KPMG Asset Management Platform, coupled with our tax experience serving partnerships, RICs, and REITs and executing consistent processes, can help keep your compliance, planning, and reporting on track.

The partners and professionals of our Asset Management Services practice have extensive experience helping numerous partnership, RIC, and REIT structures overcome their unique tax challenges. Working with our State and Local and Washington National Tax teams, we help you realize tax advantages and maintain compliance by adding clarity through:

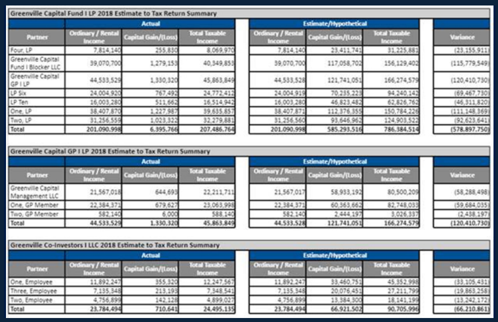
- Modeling
- Transactions
- Entity formation structuring
- Tax planning
- Legislative and regulatory developments.

As part of the delivery model, a member of the tax technology team will be available to you throughout the transition planning, client onboarding, and service stages. Some of the key tasks that will be performed during your onboarding include:

- Understanding your current process, data, and systems
- Identifying key milestones to track
- Reviewing and importing your investor and entity data
- Reviewing system-generated fund/organization charts for accuracy
- Tailoring reports to serve your management team and investor demands.

KPMG Asset Management Platform provides:

What-if scenario planning



Greenville Capital Fund I LP 2018 Estimate to Tax Return Summary

	Actual			Estimate/Hypothetical			
Partner	Ordinary / Rental Income	Capital Gain/(Loss)	Total Taxable Income	Ordinary / Rental Income	Capital Gain/(Loss)	Total Taxable Income	Variance
Four, LP	7,814,140	255,830	8,069,970	7,814,140	23,411,741	31,225,881	(23,155,911)
Greenville Capital Fund I Blocker LLC	39,070,700	1,279,153	40,349,853	39,070,700	117,058,702	156,129,402	(115,779,549)
Greenville Capital GP I LP	44,533,529	1,330,320	45,863,849	44,533,528	121,741,051	166,274,579	(120,410,730)
LP Six	24,004,920	767,492	24,772,412	24,004,919	70,235,223	94,240,142	(69,467,730)
LP Ten	16,003,280	511,662	16,514,942	16,003,280	46,823,482	62,826,762	(46,311,820)
One, LP	38,407,870	1,227,987	39,635,857	38,407,871	112,376,355	150,784,226	(111,148,369)
Two, LP	31,256,559	1,023,322	32,279,881	31,256,560	93,646,962	124,903,522	(92,623,641)
Total	**201,090,998**	**6,395,766**	**207,486,764**	**201,090,998**	**585,293,516**	**786,384,514**	**(578,897,750)**

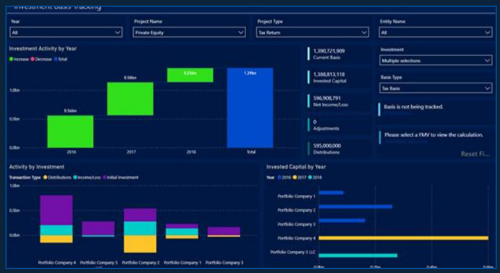
Greenville Capital GP I LP 2018 Estimate to Tax Return Summary

	Actual			Estimate/Hypothetical			
Partner	Ordinary / Rental Income	Capital Gain/(Loss)	Total Taxable Income	Ordinary / Rental Income	Capital Gain/(Loss)	Total Taxable Income	Variance
Greenville Capital Management LLC	21,567,018	644,693	22,211,711	21,567,017	58,933,192	80,500,209	(58,288,498)
One, GP Member	22,384,371	679,627	23,063,998	22,384,371	60,363,662	82,748,033	(59,684,035)
Two, GP Member	582,140	6,000	588,140	582,140	2,444,197	3,026,337	(2,438,197)
Total	**44,533,529**	**1,330,320**	**45,863,849**	**44,533,528**	**121,741,051**	**166,274,579**	**(120,410,730)**

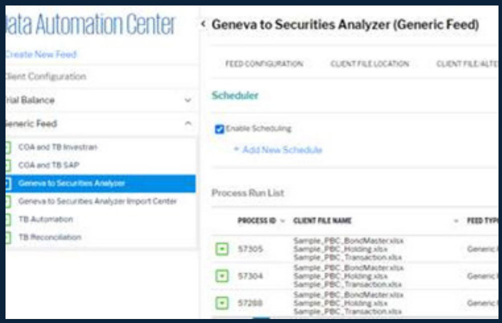
Greenville Co-Investors I LLC 2018 Estimate to Tax Return Summary

	Actual			Estimate/Hypothetical			
Partner	Ordinary / Rental Income	Capital Gain/(Loss)	Total Taxable Income	Ordinary / Rental Income	Capital Gain/(Loss)	Total Taxable Income	Variance
One, Employee	11,892,247	355,320	12,247,567	11,892,247	33,460,751	45,352,998	(33,105,431)
Three, Employee	7,135,348	213,193	7,348,541	7,135,348	20,076,451	27,211,799	(19,863,258)
Two, Employee	4,756,899	142,128	4,899,027	4,756,899	13,384,300	18,141,199	(13,242,172)
Total	**23,784,494**	**710,641**	**24,495,135**	**23,784,494**	**66,921,502**	**90,705,996**	**(66,210,861)**

Business intelligence



Data Automation



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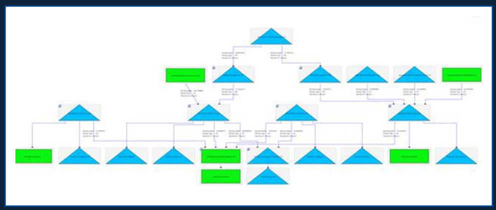

Contact us

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Some or all of the services described herein may not be permissible for KPMG audit clients and their affiliates or related entities.

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