

# Key 10 Regulatory Challenges: 2025 Midyear

Regulatory agency leadership changes, including those at the DOJ, FTC and OSHA, could result in a shift in policies related to the environment and domestic production. Increasing international trade restrictions, tariffs, and sanctions (including secondary sanctions) align with evolving geopolitical positions.

## Key Regulatory Signals



### "America First" Trade Agenda

Continued/expanded use of tariffs, sanctions, and bans; focus on sector-specific and tech-related trade policies and import/export controls.



### Regulatory & Inspection Pullback

Reduction in new regulations, easing of enforcement and inspection activities, review and potential rescission of existing rules.



### State/Federal Regulatory Divergence

Increased regulatory discrepancies and legal actions between state and federal levels, particularly related to workplace safety and environmental standards.



### Tech & Digital Regulatory Developments

Changing stances to AI and digital asset regulation could help promote continued adoption.

Industrial manufacturing companies (including auto) should expect regulatory focus and change across:

1

Regulatory Divergence

2

Trusted AI & Systems

3

Cybersecurity & Information Protection

4

Financial Crime

5

Fraud & Scams

6

Fairness & Protection

7

Financial & Operational Resilience

8

Parties & Providers

9

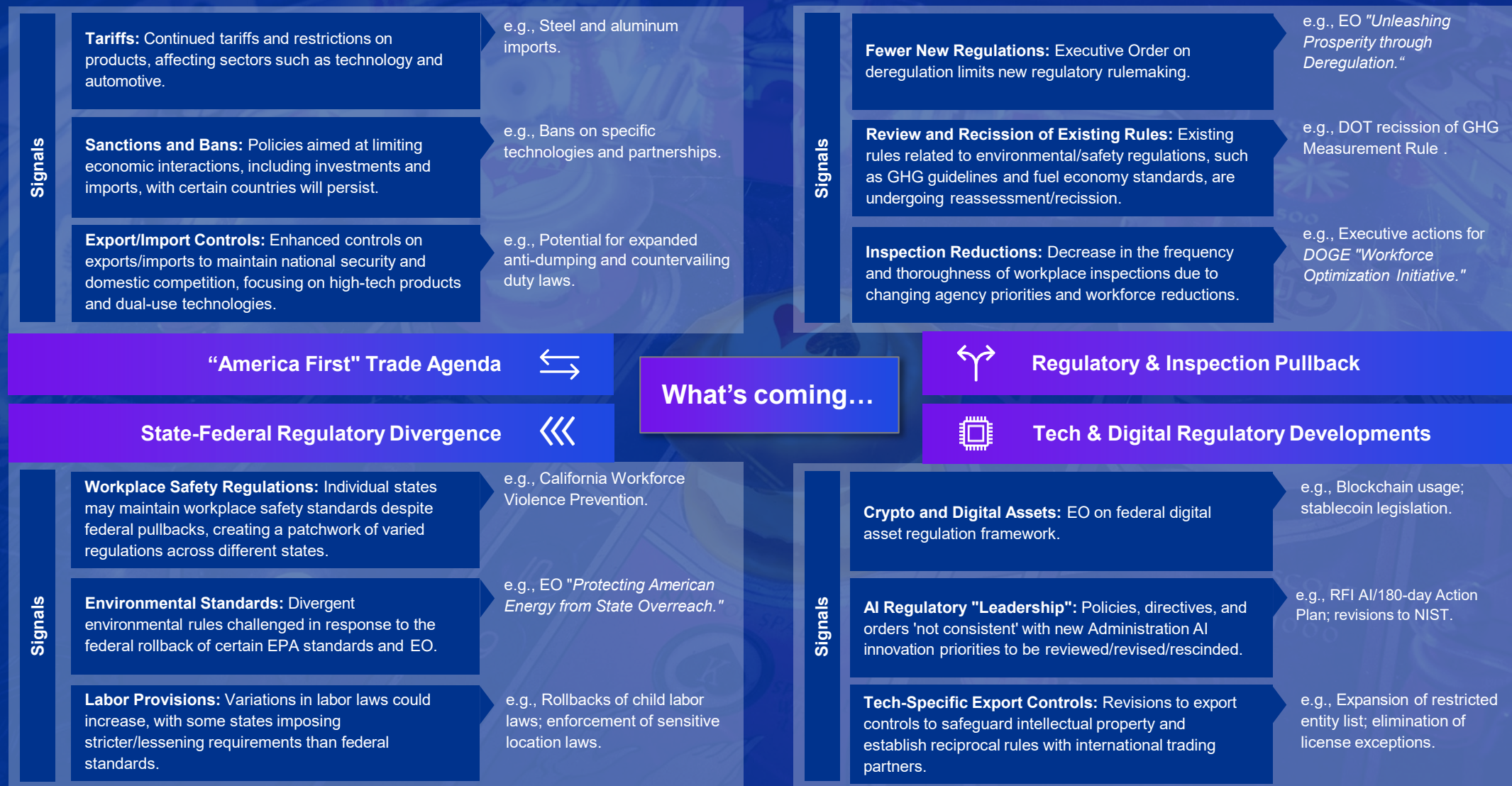
Governance & Controls

10

Markets & Competition



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*“Growing regulatory divergence and fragmentation add another layer of complexity to establishing a clear path from strategy and operations to effective risk and compliance. Will a deregulatory policy really equate to deregulation?”*

*Amy Matsuo, Principal & Leader  
KPMG Regulatory Insights*



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*“Our industrial manufacturing clients are hoping for quick regulatory rebalancing, which would help stimulate investment in talent and innovation as well as to help offset emerging costs related to tariffs and related political policy.”*

*Claudia Saran, Principal  
Industrial Manufacturing Sector Lead*



**Claudia Saran**

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