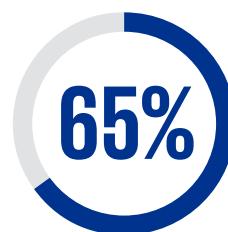


US Insights: At a glance

AI use is widespread in US healthcare organizations



say AI is fundamentally reshaping their business

US healthcare executives have high expectations

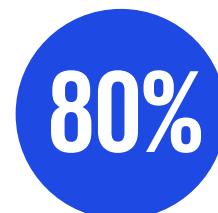


believe that organizations that **embrace AI** will develop a **competitive edge** over those who do not



expect a moderate to very high ROI from AI investments

But the pressure is on to prove ROI



face significant pressure from shareholders to show immediate ROI on AI investment

AI spending in US healthcare organizations will likely increase significantly



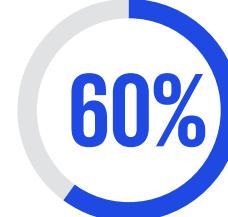
70%

plan to increase the percentage of global budget spent on AI

Of which
69% say up to 20 percent

and
31% say 20 percent plus

AI goals are clear in the US sector

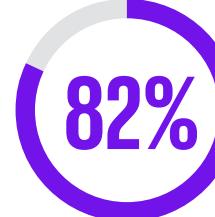


are seeking to reduce costs



are seeking to improve data management

The initial benefits



have achieved cost savings

Only
16%

have experienced revenue growth

And only
22%

have experienced a high revenue contribution from AI