



KPMG Microsoft alliance

Tax application portfolio migration to Azure



Client:
Professional
services firm



Sector:
Service industry



Project:
Public cloud data
analytics platform

Area of Assistance: Cloud Strategy & Roadmap, Cloud security capability assessment, Target operating model, Cloud “Readiness” Assessment (including governance, process, technology), Cloud Migration Strategy & Implementation Plan



Client challenges

- Company’s tax footprint was expanding and the pressures of tax reform and business model changes were stretching the tax team’s capacity to effectively deliver at the speed and scale required
- Outdated operating models and technology restricting company from effectively collaborating and engaging with client
- Disparate technology systems and environments negatively impacting user experience and yielding inconsistent service delivery
- Risk of being leapfrogged by competitors adopting leading edge technology and flexible, agile business models



Response

- Assessed technical and business process gaps between current state environment and future state vision
- Created a scalable and flexible multi-year strategy and roadmap that achieved business outcomes, while adhering to regulatory and compliance requirements
- Rationalized and modernized tax application portfolio into a smaller subset of lean, vital, agile and cost efficient sources
- Migrated 25 core tax applications on the Microsoft Azure platform, which includes:
 - Business Tax Engine that supports the data, analysis and deliverables required throughout the tax life cycle
 - Digital Tax Gateway—Global Landing experience
 - Tax Data Processing toolkit—Tools to process client data
 - Intelligent Automation—RPA environment to Azure
 - Digital Rights Management system
 - Digital Tax Dialog Tool—Supports sales enablement
 - Global Mobility Services—Tax compliance tool



Outcomes

- Successfully digitally transformed 1/3rd of company's business to Azure platform, helping them to become more agile in an increasingly complex business environment
- Ability to provide globally consistent and continuous service delivery that enables greater speed of deployment while adhering to industry-leading compliance and security standards.
- Entrusted Azure's robust information security and data privacy capabilities with client's sensitive tax data
- Empowered IT & Business to work more efficiently and collaboratively and discover the art of the possible
- Serving 1,000 tax clients today on US Azure Tax platform. Expected to expand to 1,600 by end of 2020
- Effortlessly accelerated adoption of tax cloud offerings to global member firms in Germany, Netherlands, UK, Asia & Mexico through agile, reusable kits on federated platform



Why KPMG?

- Ability to bring together a cross-functional, multi-disciplinary team to deliver the future state vision
- Our deep industry and process expertise in tax and cloud, including key challenges, operating models and capabilities that enable organizations to operate effectively and securely
- Strong global partnership with Microsoft enabled KPMG to leverage the power of their trusted cloud and bring the best of both teams to help client become more agile and scale to meet demand

We know how to get things done

Contact us

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