

CANADA

PROVINCE OF QUEBEC
District of Québec
Division No: 01- Montréal

COURT OF APPEAL

N°:
C.S.M. 500-11-049210-152
41-2021835
C.A.: 500-09-

IN THE MATTER OF THE PLAN OF
ARRANGEMENT OF :

LAURA'S SHOPPE (P.V.) INC.

Debtor / Respondent

-and-

SALUS CAPITAL PARTNERS, LLC

Petitioner

-and-

KPMG INC.

Trustee

-and-

THE CADILLAC FAIRVIEW
CORPORATION LIMITED

Dip Lender /Mis en Cause

NEW NOTICE OF PRESENTATION

- 2 -

TO: LAURA'S SHOPPE (P.V.) INC.
 c/o : Mtre Gérald F. Kandestin
 Mtre David Stolow
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TO: AIRD & BERLIS LLP
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TO: KPMG INC. (Dev A. Coossa, CIRP)
 c/o: Mtre Avram Fishman
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TO: CADILLAC FAIRVIEW
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NOTICE IS HEREBY GIVEN that the *Motion For Leave To Appeal* presentable on August 26, 2015, will now be presented before a judge of the Court of Appeal sitting at Édifice Ernest-Cormier, located at 100, Notre-Dame Street East, in Montreal on **August 31, 2015, at 9:30 a.m. in Courtroom RC-18.**

DO GOVERN YOURSELVES ACCORDINGLY.

MONTREAL, August 21, 2015

BCF LLP

BCF LLP

Attorneys for Petitioner

SALUS CAPITAL PARTNERS, LLC

Applicant before the Court of Appeal