

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF QUEBEC  
Division N° : 01 - MONTREAL  
Court N° : 500-11-042856-126  
Estate N° : 41-1635185

SUPERIOR COURT  
(Commercial Division)

IN THE MATTER OF THE BANKRUPTCY OF:

**LINDOR INC.**, body politic and corporate, duly incorporated according to Law, and having its head office and its principal place of business at 9600 Meilleur Street, Suite 750, in the City of Montreal, province of Quebec, H2N 2E3.

Debtor

- AND -

**KPMG INC.**, 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Trustee

**NOTICE OF BANKRUPTCY FOLLOWING THE REFUSAL OF THE CREDITORS TO ACCEPT A PROPOSAL**  
**(Subsection 57a) of the Act)**

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Take notice that:

1. Following the refusal of the creditors to accept the proposal of **LINDOR INC.**, it was deemed to have filed an assignment on the 5<sup>th</sup> day of October 2012, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver and confirmed by the creditors.
2. The first meeting of creditors of the bankrupt was held on the 5<sup>th</sup> day of October 2012, at 12:00 p.m., at the office of the Superintendent of Bankruptcy, at 5 Place Ville-Marie, 8<sup>th</sup> Floor, Montreal, Quebec.

Dated at Montreal, this 12<sup>th</sup> day of October 2012

KPMG INC.  
Trustee  
Dev A. Coossa, CIRP  
Designated Administrator  
600, de Maisonneuve Blvd. West  
Suite 1500  
Montreal, QC H3A 0A3  
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