

Client Monies Analysis for Scenario B

BBY Limited - Scenario B Surplus/(Shortfall) Calculation by Product Line										
\$m		Equity	ETO	Futures	FX	Saxo	Carbon	IB	Other	Total
CSA Account Balances										
Client Segregated Account Balances		8.4	0.3	0.5	1.2	0.2	-	0.0	0.1	10.8
less: Receivers' Claim of Debtors		(0.3)	-	-	-	-	-	-	-	(0.3)
Total CSA Cash at 15 May 2015 (net of Receivers claim)	A	8.1	0.3	0.5	1.2	0.2	-	0.0	0.1	10.5
Client Claims										
Client Cash Claims ^(a)		(6.2)	(0.3)	(13.4)	(2.3)	(7.5)	(0.0)	(5.1)	-	(34.9)
Unpresented Cheques		(1.0)	-	-	-	-	-	-	-	(1.0)
Total Client Claims	B	(7.2)	(0.3)	(13.4)	(2.3)	(7.5)	(0.0)	(5.1)	-	(35.9)
Surplus/(Shortfall)		1.0	-	(12.9)	(1.1)	(7.3)	(0.0)	(5.1)	0.1	(25.3)
Scenario Analysis										
Scenario B										Pooling
Available Cash	A	8.1	0.3	0.5	1.2	0.2	-	0.0	0.1	10.5
Client Claims	B	(7.2)	(0.3)	(13.4)	(2.3)	(7.5)	(0.0)	(5.1)	-	(35.9)
Surplus/(Shortfall)	C = A + B	1.0	-	(12.9)	(1.1)	(7.3)	(0.0)	(5.1)	0.1	(25.3)
Cents in the Dollar	D = A / B	1.00	1.00	0.04	0.53	0.02	-	0.00	-	0.29

Note: This table is for illustrative purposes only and includes calculation rounding

(a) Equities and ETO client cash claims are as at 18 May 2015