



All communications to:
 Link Market Services Limited
 Locked Bag A14
 Sydney South NSW 1235
 Telephone: 1300 784 494
 Facsimile: (02) 9287 0303
 Client Code: BBY1
 Email: bby@linkmarketservices.com.au
 Website: www.linkmarketservices.com.au

Full Name of Company or Individual

Contact Telephone Number

Registered Address

Email Address

PROOF OF DEBT (POD) OR CLAIM FORM 535 CORPORATIONS ACT (SUB REGULATION 5.6.49(2))

- I am an employee of the indebted company I am a creditor I am a secured creditor

A INDEBTED COMPANY (Please tick one box for the company you are a creditor of)

Please tick one box ONLY.

If you are a creditor of more than one Indebted Company, you **must** provide a Proof of Debt Form for **each** Company.

- | | | | |
|--|--------------------------|--|--------------------------|
| 1. BBY Ltd (Administrators Appointed)
(Receivers and Managers Appointed) ACN 006 707 777 | <input type="checkbox"/> | 6. Options Research Pty Ltd
(Administrators Appointed) ACN 006 770 627 | <input type="checkbox"/> |
| 2. Broker Services Australia Pty Ltd (Administrators Appointed)
(Receivers and Managers Appointed) ACN 074 976 364 | <input type="checkbox"/> | 7. Tilbia Nominees Pty Ltd
(Administrators Appointed) ACN 007 001 578 | <input type="checkbox"/> |
| 3. BBY Holdings Pty Limited (Administrators Appointed)
(Receivers and Managers Appointed) ACN 075 187 432 | <input type="checkbox"/> | 8. BBY Advisory Services Pty Ltd (Administrators Appointed)
(Receivers and Managers Appointed) ACN 102 761 008 | <input type="checkbox"/> |
| 4. BBY Nominees Pty Ltd
(Administrators Appointed) ACN 007 001 443 | <input type="checkbox"/> | 9. BBY Hometrader Pty Ltd
(Administrators Appointed) ACN 134 838 207 | <input type="checkbox"/> |
| 5. BBY Protection Nominees Pty Ltd
(Administrators Appointed) ACN 007 001 710 | <input type="checkbox"/> | 10. SmarTrader Limited
(Administrators Appointed) ACN 115 752 102 | <input type="checkbox"/> |

B CREDITOR DETAILS (Please use CAPITAL LETTERS)

1. COMPANY

Full name of Company, Corporation or Trust (if applicable)

I am acting as an agent on behalf of the above company, corporation or trust.

ABN

Agent Name

OR

2. INDIVIDUAL

Title Given Name(s) Last Name

PO Box/RMB/Locked Bag/Care of (c-)/Property name/Building name (if applicable)

Unit Number/Level Street Number Street Name

Suburb/Town State Post Code

Country (if not Australia) Telephone Number

Email Address

Indebted in the amount of:
 \$, , .

I would like to receive all communications electronically, including notices, reports and statements (if applicable). I have provided my email address above.

Date Debt Incurred / /

C SECURED CREDITORS ONLY

Please detail what security you hold and attach all relevant documentation.

Four empty horizontal lines for detailing security and documentation.

Please state the value:

\$ [] , [] , [] . []

D DOCUMENTATION

I have attached the following documentation to substantiate the consideration claim (tick as many as appropriate). If you are in employment of the creditor or an agent, you must provide proof of your authority from the creditors so that this POD is not rejected.

- I am in the employment of the creditors and duly authorised in writing by the creditor to make this statement and it is within my knowledge that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.
I am the creditor's agent duly authorised in writing to make this statement in writing and it is within my knowledge that the debt was incurred and for the consideration stated and that debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

I have attached the following documents (tick as many as appropriate):

- Invoices, Judgement from Court, Orders from company, Guarantee from company, Other documents, Monthly Statements, Letters of Demand, Statutory Demand, Credit Application, Creditor's authority letter

E SIGN HERE (All Creditor(s) must sign)

Creditor 1 (Individual)/Agent 1, Creditor 2 (Individual)/Agent 2, Date

F NOTES

- NOTE 1 A creditor may not vote on any contingent debt, and unliquidated claim or a debt the value of which is not ascertained unless a just estimate or its value has been made.
NOTE 2 A secured creditor who votes in favour of a Deed of Company Arrangement may affect its right to act under that security. Legal advice should be sought if you are unsure in this regard.
NOTE 3 This Proof should be signed by a creditor or a person in the employ of the creditor duly authorised by that creditor to sign. If a creditor is a company, it should be signed by a person authorised under the Seal of the Company, to make a Proof of Debt on its behalf. The Chairman of the Meeting may admit or reject a Proof of Debt for the purpose of voting at the meeting.

G LODGEMENT OF POD FORM

Proof of Debt Forms may be lodged:

by mail: Att: BBY Group (Administrators Appointed) (Receivers and Managers Appointed) Link Market Services Limited Locked Bag A14 Sydney South NSW 1235 Australia

by email: scan and email to bby@linkmarketservices.com.au

by fax: +61 2 9287 0303

by hand: delivering it to Link Market Services Limited, 1A Homebush Bay Drive, Rhodes NSW 2138.