

VANCOUVER
JAN 04 2017
COURT OF APPEAL
REGISTRY

Court of Appeal File No. CA44151
Supreme Court File No. S1510120
Supreme Court Registry Vancouver

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF WALTER ENERGY CANADA HOLDINGS, INC.
AND THE OTHER PETITIONERS LISTED ON SCHEDULE "A"

PETITIONERS
(RESPONDENTS)

AND

UNITED MINE WORKERS OF AMERICA 1974 PENSION PLAN AND TRUST

APPELLANT

NOTICE OF APPEARANCE

Enter an appearance on behalf of:

Respondent's name:

United Steel, Paper and Forestry,
Rubber, Manufacturing, Energy, Allied
Industrial and Service Workers
International Union, Local 1-424 (the
"Steelworkers")

Respondent's address for service:

Victory Square Law Office LLP
Attention: Craig D Bavis
710 - 777 Hornby Street
Vancouver, BC V6Z 1S4
P: 604-684-8421/F: 604-684-8427
Email: cbavis@vslo.bc.ca

Dated: January 3, 2017



Craig Bavis, Counsel for the Steelworkers

SCHEDULE "A"
Petitioners

1. Walter Canadian Coal ULC
2. Wolverine Coal ULC
3. Brule Coal ULC
4. Cambrian Energybuild Holdings ULC
5. Willow Creek Coal ULC
6. Pine Valley Coal, Ltd.
7. 0541237 B.C. Ltd.
8. New Walter Energy Canada Holdings, Inc.
9. New Walter Canadian Coal Corp.
10. New Wolverine Coal Corp.
11. New Brule Coal Corp.
12. New Willow Creek Coal Corp.

Partnerships

1. Walter Canadian Coal Partnership
2. Wolverine Coal Partnership
3. Brule Coal Partnership
4. Willow Creek Coal Partnership