

IN THE MATTER OF THE BANKRUPTCY OF
NEW WALTER ENERGY CANADA HOLDINGS, INC.

DEBTOR

KPMG INC.

LICENSED INSOLVENCY TRUSTEE

ORDINARY ADMINISTRATION
MINUTES OF THE FIRST MEETINGS OF CREDITORS

By Teleconference: +1 (604)-673-4457
Conference ID: 5307452
On Tuesday, November 10, 2020
at the hour of 11:00 in the morning

CHAIRPERSON: HUEY LEE, KPMG INC.

Attendance

Trustee and Representatives

Huey Lee	Trustee (Chairperson)
Jin Che	Recording Secretary
Anamika Gadia	Trustee's Representative
Phil Mitchell	Trustee's Representative
Michelle Wang	Trustee's Representative

Attendees

William Elias Aziz	Officer of the Bankrupt Corporation
Marie Wu	The Office of the Superintendent of Bankruptcy

Call to Order

The Chairperson called the meeting to order at 11:00 am.

Introductions were made to the meeting. The Chairperson confirmed that there has been no Proof of Claims or Proxies received or inquires from any creditors.

Question period

There were no questions raised during the period.

Affirmation of Trustee's appointment

Pursuant to Section 106(2) of the Bankruptcy and Insolvency Act, where there is no quorum at the first meeting of creditors, the appointment of the Trustee shall be deemed to be affirmed.

Adjournment

Pursuant to Section 106(2), where there is no quorum at the first meeting of creditors, the chair shall adjourn the meeting to such time and place as the chair fixes or without fixing a time or place for a future meeting.

Mr. Lee adjourned the meeting without fixing a time or place for a future meeting.

No further issues were raised by the attendees. The Chairman adjourned the meeting at 11:05 am.

Dated at Vancouver, British Columbia, this 10th day of November, 2020.



Huey Lee, Chairperson



Jin Che, Recording Secretary