

September 11, 2019

Attention: To Whom It May Concern

Dear Sirs/Mesdames:

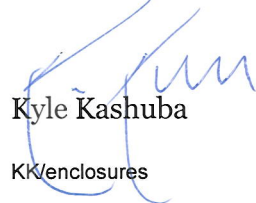
**Re: In the matter of the CCAA proceedings of Strategic Oil & Gas Ltd.  
and Strategic Transmission Ltd.  
Court of Queen’s Bench Action No. 1901-05089**

My office acts as counsel to KPMG Inc., in its capacity as Court-appointed monitor (the “**Monitor**”) in respect of the above-captioned action.

Further to the Application being brought in the above-captioned action, which is scheduled to be heard by Justice J.T. Eamon on Friday, September 20, 2019 from 2:00 p.m. to 3:00 p.m. in the Commercial Court of the Court of Queen’s Bench of Alberta in Calgary, Alberta, please find enclosed the Second Report of the Monitor, filed September 11, 2019 for service upon you.

I trust the foregoing is in order, but should you have any questions or concerns relating to the above or attached, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,



Kyle Kashuba

KK/enclosures