

September 11, 2019

File No.: 575553-3

**DELIVERED**

TO THOSE ON THE ATTACHED SERVICE LIST

Dear Sir/Madam:

**RE: In the Matter of Strategic Oil & Gas Ltd. and Strategic Transmission Ltd.  
Court Action No. 1901-05089**

Further to the above noted matter, please find enclosed for service upon you, the following documents:

- 1) Application, filed September 11, 2019; and
- 2) Affidavit of Remi Anthony Berthelet, sworn and filed September 11, 2019.

Please note that the application is set to be heard on **September 20, 2019 at 2:00 p.m. in Calgary, Alberta**. Please advise the writer if you intend to appear in person or through counsel.

Should you have any questions regarding the foregoing, please contact the writer.

Sincerely,  
**Dentons Canada LLP**



Afshan Naveed

AN/tt

**Action No. 1901-05089**

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended**

**IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9, as amended**

**AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF  
STRATEGIC OIL & GAS LTD. and STRATEGIC TRANSMISSION LTD.**

**File: 575553-3**

Service List  
(July 3, 2019)

| <b>Service Recipient</b>   | <b>Recipient Status</b>    | <b>Service Method</b> |
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| Dentons Canada LLP<br>850 – 2nd Street SW<br>Calgary, Alberta T2P 0R8<br><br>Attention: David W. Mann & Afshan Naveed<br>Email: <a href="mailto:david.mann@denton.com">david.mann@denton.com</a><br><a href="mailto:afshan.naveed@dentons.com">afshan.naveed@dentons.com</a>     | Counsel for the Applicants | Email                 |
| KPMG Inc.<br>Bow Valley Square II<br>Suite 3100 205 – 5 Avenue SW<br>Calgary, Alberta T2 P 4B9<br><br>Attention: Neil Honess & Cameron Browning<br>Email: <a href="mailto:neilhoness@kpmg.ca">neilhoness@kpmg.ca</a><br><a href="mailto:cbrowning@kpmg.ca">cbrowning@kpmg.ca</a> | Court-appointed Monitor    | Email                 |

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| <p>Torys LLP<br/>525 – 8<sup>th</sup> Avenue SW<br/>Calgary, Alberta T2P 1G1</p> <p>Attention: Kyle Kashuba<br/>Email: <a href="mailto:kkashuba@torys.com">kkashuba@torys.com</a></p>   | <p>Counsel for the Monitor</p>                                 | <p>Email</p>   |
| <p>Bennet Jones LLP<br/>4500 Bankers Hall East<br/>855 2<sup>nd</sup> Street SW<br/>Calgary, Alberta T2P 4K7</p> <p>Attention: Ken T. Lenz, Alexis Teasdale &amp; Colin Perry<br/>Email: <a href="mailto:lenzk@bennettjones.com">lenzk@bennettjones.com</a><br/><a href="mailto:teasdaleA@bennettjones.com">teasdaleA@bennettjones.com</a><br/><a href="mailto:perryc@bennettjones.com">perryc@bennettjones.com</a></p>                   | <p>Counsel for GMT Capital Corp., Secured Debenture Holder</p> | <p>Email</p>   |
| <p>Royal Bank of Canada<br/>Corporate Banking<br/>3900 Bankers Hall West<br/>888-3<sup>rd</sup> Street SW<br/>Calgary, Alberta T2P 5C5</p> <p>Attention: Ryan Stasynech, Richard Hall &amp; Mari Hodgkinson<br/>Email: <a href="mailto:ryan.stasynech@rbc.com">ryan.stasynech@rbc.com</a><br/><a href="mailto:richard.hall@rbc.com">richard.hall@rbc.com</a><br/><a href="mailto:mari.hodgkinson@rbc.com">mari.hodgkinson@rbc.com</a></p> | <p>Secured Creditor</p>  | <p>Email</p>   |
| <p>Roynat Inc.<br/>Suite 1500, 4710 Kingsway St.<br/>Burnaby, BC V5H 4M2</p>  | <p>Secured Creditor</p>  | <p>Courier</p> |

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| <p>Meridian Onecap Credit Corp.<br/>Suite 1500, 4710 Kingsway<br/>Burnaby, BC V5H 4M2</p>   | <p>Secured Creditor</p>   | <p>Courier</p> |
| <p>Libra Advisors<br/><br/>Attention: Vipul Pandey<br/>Email: <a href="mailto:vp@libraadvisors.com">vp@libraadvisors.com</a></p>  | <p>Equity Holder</p>  | <p>Email</p>   |
| <p>PrairieSky Royalty Ltd.<br/>1700, 350 – 7<sup>th</sup> Ave SW<br/>Calgary, AB T2P 3N9<br/><br/>Attention: Dale Percy<br/>Email: <a href="mailto:Dale.Percy@prairiesky.com">Dale.Percy@prairiesky.com</a></p> | <p>Creditor</p>   | <p>Email</p>   |
| <p>Carscallen LLP<br/>900, 332-6<sup>th</sup> Ave SW<br/>Calgary, AB T2P 0B2<br/><br/>Attention: Glenn Blackett<br/>Email: <a href="mailto:blackett@carscallen.com">blackett@carscallen.com</a></p>             | <p>Counsel for Ensign Drilling Inc. (operating as Ensign Testing Services), Builders' Lien<br/>&amp;<br/>Counsel for Apex Distribution Inc., Builders' Lien</p> | <p>Email</p>   |
| <p>Reynolds Mirth Richards &amp; Farmer LLP<br/>3200, 10108 -101 Street<br/>Edmonton, AB T5J 3W8<br/><br/>Attention: Mikkell J. Arnston<br/>Email: <a href="mailto:marnston@rmrf.com">marnston@rmrf.com</a></p> | <p>Counsel for Global Well Servicing Ltd., Builders' Lien</p>   | <p>Email</p>   |

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| <p>Alberta Energy Regulator<br/>Suite 1000, 250 – 5<sup>th</sup> Street SW<br/>Calgary, AB T2P 0R4</p> <p>Attention: Maria Lavelle<br/>Email: <a href="mailto:Maria.Lavelle@aer.ca">Maria.Lavelle@aer.ca</a><br/><a href="mailto:insolvency@aer.ca">insolvency@aer.ca</a></p>   |  | Email          |
| <p>Government of Alberta<br/>Department of Energy<br/>9<sup>th</sup> Floor, 9945 – 108<sup>th</sup> Street<br/>Edmonton, AB T5K 2G6</p> <p>Attention: Keri Ridley and Kenneth Whitelaw<br/>Email: <a href="mailto:Keri.Ridley@gov.ab.ca">Keri.Ridley@gov.ab.ca</a><br/><a href="mailto:Kenneth.Whitelaw@gov.ab.ca">Kenneth.Whitelaw@gov.ab.ca</a></p>   |  | Email          |
| <p>Cassels Brock<br/>2200 HSBC Building<br/>885 West Georgia Street<br/>Vancouver, BC V6C 3E8</p> <p>Attention: Mary Buttery, Jeffrey Oliver and<br/>Lance Williams<br/>Email: <a href="mailto:mbuttery@casselsbrock.com">mbuttery@casselsbrock.com</a><br/><a href="mailto:joliver@casselsbrock.com">joliver@casselsbrock.com</a><br/><a href="mailto:williams@casselsbrock.com">williams@casselsbrock.com</a></p> <p>With copy to: Simone Tielesh and Ian<br/>Blackstock<br/>Email: <a href="mailto:Simone.Tielesh@gov.nt.ca">Simone.Tielesh@gov.nt.ca</a><br/><a href="mailto:Ian.Blackstock@gov.nt.ca">Ian.Blackstock@gov.nt.ca</a></p> | Legal counsel to Government of North West<br>Territories | Email          |

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| 883492 Alberta Ltd. o/a Pinnacle Services<br>Box 478<br>High, Level, AB T0H 1Z0<br><br>Email: <a href="mailto:admin@pinnacleserviceshighlevel.ca">admin@pinnacleserviceshighlevel.ca</a> | Unsecured Creditor   | Email                 |
| National Energy Board<br>Secretary of the Board<br>Suite 210, 517 – 10 <sup>th</sup> Ave SW<br>Calgary, AB T2R 0A8   |  | Courier               |
| Robb & Evenson Professional Corporation,<br>Barrister and Solicitors<br>506, 933 – 17 <sup>th</sup> Ave SW<br>Calgary, AB T2T 5R6<br><br>Attention: Calvin C. Robb                       | Counsel for Formula Powell LP, Strike Group<br>Limited Partnership, Builders' Lien | Courier               |