

## SCHEDULE "A"

**[on the Letterhead of Reliance Insurance Company – Canadian Branch, in Liquidation]**

To: [●]

**Re: Ordinary Creditor Claimants of Reliance Insurance Company –  
Canadian Branch, in Liquidation ("Reliance Canada")**

On December 3, 2001, the Ontario Superior Court of Justice (the "Court") ordered the winding-up of Reliance Canada and appointed KPMG Inc. as liquidator (the "Liquidator").

Please be advised that the Court has fixed **Tuesday, the 30<sup>th</sup> day of September, 2008** as the last day for ordinary creditor claimants of Reliance Canada to send in their claims. If you are aware of any claims that you may have arising from your relationship as an agent or broker, or otherwise, other than Policy Loss Claims, please complete the attached Notice of Claim form, which must be submitted by September 30, 2008.

Claims must be sent to the Liquidator at the address noted below by ordinary mail and must be postmarked no later than midnight on September 30, 2008.

**Failure to submit to the Liquidator a properly completed Notice of Claim form by September 30, 2008 will result in any distributions being made without regard to any claim not submitted.**

If you have questions or require a further Notice of Claim form, please see our website [www.relianceinsurance.ca](http://www.relianceinsurance.ca) or make your request in writing to:

KPMG Inc., Liquidator,  
Reliance Insurance Company - Canadian Branch, in Liquidation  
199 Bay Street, Suite 3300  
Toronto, Ontario  
M5L 1B2

Attention: Ms. Janine Bradley

Tel: 416-777-8487

Fax: 416-777-3683

E-mail: [jmbradley@kpmg.ca](mailto:jmbradley@kpmg.ca)

Yours very truly,

KPMG Inc.  
Liquidator of Reliance Insurance Company – Canadian Branch, in Liquidation