



Reliance Insurance Company
Canadian Branch, by its Liquidator KPMG
Inc.

To: Policyholders, insureds and claimants with Policy Loss Claims under or arising out of policies of Reliance Insurance Company - Canadian Branch ("Reliance Canada")

On December 3, 2001, the Ontario Superior Court of Justice (the "Court") ordered the winding-up of Reliance Canada and appointed KPMG Inc. as liquidator (the "Liquidator").

Please be advised that on August 3, 2010, the Court made an Order with respect to a call for claims process for policyholders, insureds and claimants with Policy Loss Claims against Reliance Canada. The Court has fixed **December 17, 2010** as the last day for policyholders, insureds and claimants with Policy Loss Claims to send in their claims for loss under or arising out of a Reliance Canada policy. The books and records of Reliance Canada indicate that you were a policyholder.

If you have any claims for loss under or arising out of a policy of Reliance Canada (including any existing, new, future, contingent, known or unknown, reported or unreported, liquidated or unliquidated claims), you must complete the attached Proof of Claim for Policy Loss Claim ("POC") and submit it to the Liquidator at the address noted below by ordinary mail. This must be postmarked no later than midnight on December 17, 2010. A separate POC must be submitted for each separate Policy Loss Claim.

Pursuant to the Order of the Court made August 3, 2010, the Liquidator will send the filing party (at the address supplied in the filed POC), within one month of receipt of the POC, an Acknowledgment of Filing. **If the filing party does not receive such Acknowledgment of Filing within one month of submitting the POC, and does not notify the Liquidator of such non-receipt within 6 weeks of submitting the POC, the POC shall be deemed for all purposes not to have been sent in or filed in accordance with the call for claims.**

You do not have to submit a POC for any claim that has been fully settled and for which you have been paid in full.

If you have any questions or require an additional Proof of Claim for Policy Loss Claim package, please see our website at www.relianceinsurance.ca or make a request in writing to:

KPMG Inc.
Liquidator of Reliance Insurance Company, Canadian Branch
Bay Adelaide Centre
333 Bay Street, Suite 4600
Toronto, ON M5H 2S5

General Inquiry Line: (416) 777-8333
Email Inquiry: reliance@kpmg.ca

Please note that neither this Notice nor an Acknowledgment of Filing means or implies that any claim filed is payable as a claim under a policy or in the winding-up of Reliance Canada, or that it bears any particular priority if it is payable.

Yours very truly,

KPMG Inc.
Liquidator of Reliance Insurance Company – Canadian Branch, in Liquidation



Per: Elizabeth J. Murphy
Vice-President