

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC

Division N°: 01 - Montreal Court N°: 500-11-062927-237 Estate N°: 41-2995092 SUPERIOR COURT (Commercial Division)

IN THE MATTER OF THE BANKRUPTCY OF:

GROUPE GLOBAL LXR INC., body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at 7399 Saint-Laurent Blvd., in the City of Montreal, province of Quebec, H2R 1W7.

Debtor company

- AND -

KPMG INC., 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Licensed Insolvency Trustee

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS (Subsection 102(1) of the Act)

Take notice that:

- 1. **GROUPE GLOBAL LXR INC.** was deemed to have filed an assignment on the 5th day of November 2023, due to the non-filing of the proposal and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 23rd day of November 2023, at 2:00 p.m., by Videoconference by Microsoft Teams. To participate to this first meeting of creditors, you must complete and send at reclamation@kpmg.ca, the registration form attached to this document. A link will be provided to you before the meeting of creditors.
- 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montreal, this 10th day of November 2023.

KPMG INC.
Licensed Insolvency Trustee
David Malin, CPA, CIRP, LIT
600, de Maisonneuve Blvd. West, Suite 1500
Montreal, QC H3A 0A3
Phone: 1 (864) 930-4911

Fax: (514) 840-2121 reclamation@kpmg.ca

District of:	Quebec
Division No.	01 - Montréal
Court No.	500-11-062927-237
Estate No	41-2995092

X Original	Amended
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Form 78

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF: GROUPE GLOBAL LXR INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at

7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 5th day of November 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	299,784.90
Balance of secured claims as per list "B"	2,958,122.68
Total unsecured creditors	3,257,907.58
2. Secured creditors as per list "B"	43,285.38
3. Preferred creditors as per list "C"	0.00
Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	3,301,192.96
Surplus	NIL

ASSETS (as stated and estimated by the officer)

0.00	
0.00	
0.00	· · · · · · · · · · · · · · · · · · ·
	and other receivables, as per list "E"
	3,885.38
	0.00
	0.00
3,885.38	luce
	omissory note, etc., as per list "F"
39,400.00	institutions
	······
	nt and plant
	ovable as per list "G"
	·····
	nsurance, etc
	oonds, debentures, etc.)
	·····
	er list "H"
	tion, add:
00	cribed capital
00	capital 0.00
0.00	bed and unpaid
	duce
43,285.38	Total assets
3,257,907.58	Deficiency

I, Nadine Eap, of the city of Montreal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 5th day of November 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Montréal in the Province of Quebec, on this 10th day of November 2023.

Nathalie Grenon, Commissioner of Oaths

For the Province of Quebec Expires August 21, 2025

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF: GROUPE GLOBAL LXR INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at

7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "A" Unsecured Creditors

GROUPE GLOBAL LXR INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	AGENCE DU REVENU DU CANADA Attn: Centre d'arrivages de l'insolvabilité QC	Cntr national vérif.recouvrement Shawinigan 4695, boul. de Shawinigan-Sud Shawinigan QC G9P 5H9	0.00	0.00	0.00
2	Agence Humankind Inc.	Claudine De Repentigny 4030 Rue St-Ambroise, Suite 157 Montreal QC H4C 2E1	5,794.74	0.00	5,794.74
3	Attentive Mobile Inc.	Dean Lewis 221 River St, 9th Floor Hoboken NJ 07030 USA	4,350.19	0.00	4,350.19
4	CIBC	Sébastien Grenon 1155 René-Lévesque O., Suite 1400 Montreal QC H3B 3Z4	0.00	2,958,122.68	2,958,122.68
5	Facebook	Christian Felipe Gonzalez Borrero 1601 Willow Rd Menlo Park CA 94025 USA	231,882.92	0.00	231,882.92
6	Marion CHUNIAUD-LACAU	Marion CHUNIAUD-LACAU 2121 Rosemont Montreal QC H2G 1T3	350.00	0.00	350.00
7	Rakuten Rewards Canada	Dana Murray 4881Yonge Street, Suite 200 North York ON M2N 5X3	9,594.20	0.00	9,594.20
8	RBC Ampli Inc.	Nino Demirovic 200 Bay St South Tower Royal Bank Plaza 12F Toronto ON M5J 2J5	241.44	0.00	241.44
9	Revenu Québec	1265 Boul. Charest Ouest Quebec QC G1N 4V5	33,680.18	0.00	33,680.18
10	Revenu Québec	C.P.4000, succursale Desjardins Montreal QC H5B 1A8	94.23	0.00	94.23
11	Turko Marketing INC	Remi Turcotte 4000 St-Ambroise, Suite 283 Montreal QC H4C 2C7	13,797.00	0.00	13,797.00
		Total:	299,784.90	2,958,122.68	3,257,907.58

10-Nov-2023

Date

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FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:

GROUPE GLOBAL LXR INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at

7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "B" Secured Creditors

GROUPE GLOBAL LXR INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CIBC	Sébastien Grenon 1155 René-Lévesque O., Suite 1400 Montreal QC H3B 3Z4	3,001,408.06	Cash in bank - Cash in bank - 67 18515 - CIBC	09-Jun-2017	39,400.00		
				Debts Due - Business - Accounts Receivables	09-Jun-2017	3,885.38		2,958,122.68
		Total:	3,001,408.06			43,285.38	0.00	2,958,122.68

10-Nov-2023

Date

of City

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:

GROUPE GLOBAL LXR INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at

7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "C"

Preferred Creditors for Wages, Rent, etc.

GROUPE GLOBAL LXR INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
				Total:	0.00	0.00	0.00

10-Nov-2023

Date

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FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:

GROUPE GLOBAL LXR INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at

7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "D"

Contingent or Other Liabilities

GROUPE GLOBAL LXR INC.

N	o. Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
		Total:	0.00	0.00		

10-Nov-2023

Date

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FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:

GROUPE GLOBAL LXR INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at

7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "E"

Debts Due to the Bankrupt

GROUPE GLOBAL LXR INC.

No.	Name of debtor	Address and occupation	ivature or dept	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivables	7399 Saint-Laurent Blvd. Montreal QC H2R 1W7	Accounts Receivables	3,885.38 0.00 0.00		09-Jun-2017		Hypothec on the universality of claims
	Total:		3,885.38 0.00 0.00			3,885.38		

10-Nov-2023

Date

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FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:

GROUPE GLOBAL LXR INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at 7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

GROUPE GLOBAL LXR INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
	Total:			0.00		0.00	

10-Nov-2023

Date

FORM 78 -- Continued

IN THE MATTER OF THE BANKRUPTCY OF:

GROUPE GLOBAL LXR INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at

7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "G"

Real Property or Immovables Owned by Bankrupt

GROUPE GLOBAL LXR INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

10-Nov-2023

Date

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FORM 78 -- Concluded

IN THE MATTER OF THE BANKRUPTCY OF:

GROUPE GLOBAL LXR INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at

7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

List "H" Property

GROUPE GLOBAL LXR INC.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	CIBC 1155 René-Lévesque Blvd. W., Suite 1400 Montreal QC H3B 3Z4	67 18515	39,400.00	39,400.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(I) Taxes			0.00	0.00
	,		Total:	39,400.00

10-Nov-2023

Date

We will



KPMG INC. 600 de Maisonneuve Blvd. West Suite 1500 Tour KPMG Montréal, (Québec) H3A 0A3 Telephone (514) 840-2311 Fax (514) 840-2121 www.kpmg.ca

REGISTRATION TO THE CREDITORS' MEETING

In the Matter of the Bankruptcy of GROUPE GLOBAL LXR INC.

Name of the creditor:	
Name of the creditor's representative:	
Email address:	
Phone Number:	
Signature:	

Please note that to attend the creditors' meeting, you must send this form and the proof of claim to the trustee by email to the following address: reclamation@kpmg.ca, no later than 5:00 p.m. (Montréal time) on **November 22, 2023**.

KPMG Inc.

600, boul de Maisonneuve Ouest, Bureau 1500 Montréal QC H3A 0A3

Phone: (866) 930-4911 Fax: (514) 840-2121

E-mail: reclamation@kpmg.ca

District of: Quebec Division No. 01 - Montréal Court No. 500-11-062927-237 Estate No. 41-2995092

> - FORM 31 -Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF: GROUPE GLOBAL LXR INC.

E	, , , , ,	•	I having its head office and principal place of busin eal, province of Quebec, H2R 1W7.	ess at
All notices o	or correspondence regarding this claim	must be forwarded to the fo	llowing address:	
In the	matter of the bankruptcy of GROUPE C, creditor.	SLOBAL LXR INC. of the cit	ty of Montréal in the Province of Quebec and the cl	laim of
I, _ province of	, do hereby certify:	name of creditor or repres	sentative of the creditor), of the city of	in the
1. Tha creditor).	at I am a creditor of the above named de	ebtor (or I am	(position/title) of	,
2. Tha	at I have knowledge of all the circumsta	nces connected with the cla	im referred to below.	
\$, as specified in the ms to which the debtor is entitled. (The	e statement of account (or	November 2023, and still is, indebted to the credit affidavit) attached and marked Schedule "A", after count or affidavit must specify the vouchers or other.	r deducting any
4. (Ch	neck and complete appropriate category	·.)		
	A. UNSECURED CLAIM OF \$			
	(other than as a customer contempla	ated by Section 262 of the A	Act)	
Th	nat in respect of this debt, I do not hold a	any assets of the debtor as (Check appropria		
	Regarding the amount of \$, I clai	im a right to a priority under section 136 of the Act.	
	Regarding the amount of \$(Se		not claim a right to a priority. details to support priority claim.)	
	B. CLAIM OF LESSOR FOR DISCL	AIMER OF A LEASE \$		
Tha	at I hereby make a claim under subsecti (Give full particulars		culars of which are as follows: calculations upon which the claim is based.)	
	C. SECURED CLAIM OF \$			
(Giv	ve full particulars of the security, includ I attach a copy of the security documen	ing the date on which the s ts.)	as security, particulars of which ecurity was given and the value at which you asso	
	D. CLAIM BY FARMER, FISHERMA	N OR AQUACULTURIST (OF \$	
Tha	at I hereby make a claim under subsecti	on 81.2(1) of the Act for the	unpaid amount of \$	

(Attach a copy of sales agreement and delivery receipts.)

 District of
 Quebec

 Division No.
 01 - Montréal

 Court No.
 500-11-062927-237

 Estate No.
 41-2995092

security, by the secured creditor.

FORM 31 --- Concluded

IN THE MATTER OF THE BANKRUPTCY OF: GROUPE GLOBAL LXR INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at 7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

E. CLAIM BY WAGE EARNER OF \$ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$_______, That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$____ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$____ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$_____ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$______, G. CLAIM AGAINST DIRECTOR \$ (To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.) ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.) 5. That, to the best of my knowledge, I _____(am/am not) (or the above-named creditor _____(is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____(have/has/have not/has not) dealt with the debtor in a non-arm's-length manner. 6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.) 7. (Applicable only in the case of the bankruptcy of an individual.) ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income. ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address. Dated at ______, this _____ day of ______, Creditor Witness Phone Number: Fax Number: E-mail Address : NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits. WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

- FORM 36 -Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF: GROUPE GLOBAL LXR INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at

7399 Saint-Laurent Blvd., in the city of Montreal, province of Quebec, H2R 1W7.

	, or, of, of, of, of, oxyholder in his or her place.	, a creditor in the above matter, hereby, to bot of dividends, (with or without)
Dated at	, this _	day of,
Witness		Individual Creditor
Witness		Name of Corporate Creditor
	Per	r Name and Title of Signing Officer
Return To:		
KPMG Inc Licensed Insolv	ency Trustee	

600, boul de Maisonneuve Ouest, Bureau 1500

Montréal QC H3A 0A3 Fax: (514) 840-2121

E-mail: reclamation@kpmg.ca



600, boul. de Maisonneuve West Suite 1500

Montréal (Québec) H3A 0A3

Licensed Insolvency Trustee

Stéphane De Broux, CPA, CIRP, LIT Richard Lépine, CPA, CIRP, LIT Maxime Codère, CPA, CIRP, LIT David Malin, CPA, CIRP, LIT

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

The proof of claim must be signed by the individual completing the form.

Phone: (866) 930-4911

Fax: (514) 840-2121

E-mail: reclamation@kpmg.ca

- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3 OF THE PROOF OF CLAIM

A detailed statement of account together with supporting documentation must accompany the completed proof of claim.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor must check and state whether he/she claims or not a priority rank in virtue of section 136 of the Bankruptcy and Insolvency Act.
- A landlord must complete sub-paragraph (b).
- A secured creditor must complete sub-paragraph (c).
- A farmer, fisherman or aqua culturist must complete sub-paragraph (d).
- A wage earner must complete sub-paragraph (e).
- A claimant against director must complete sub-paragraph (f).
- A customer of a bankrupt securities firm must complete sub-paragraph (g).

PARAGRAPH 5 OF THE PROOF OF CLAIM

The claimant must indicate whether he/she is or is not related to the debtor, as defined in the Bankruptcy and Insolvency Act, that is "I am related" or "I am not related".

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the three months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - b) within the twelve months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.