

CANADA PROVINCE OF QUEBEC DISTRICT OF QUEBEC

Division No: 01 - Montreal 500-11-063224-238

Court No: Estate No: 41-3016510

SUPERIOR COURT (Commercial Division)

IN THE MATTER OF THE BANKRUPTCY OF:

LES CONSULTANTS 3 L M INC., body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at 1-2100 de Maisonneuve Blvd. East, in the City of Montreal, province of Quebec, H2K 4S1.

Debtor company

- AND -

KPMG INC., 600 de Maisonneuve Blvd. West, Suite 1500, Montreal, Quebec, H3A 0A3.

Licensed Insolvency Trustee

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS (Subsection 102(1) of the Act)

Take notice that:

- 1. LES CONSULTANTS 3 L M INC. filed an assignment on the 30th day of November 2023, and the undersigned, KPMG Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 19th day of December 2023, at 10:00 a.m., by Videoconference by Microsoft Teams. To participate to this first meeting of creditors, you must complete and send at reclamation@kpmg.ca, the registration form attached to this document. A link will be provided to you before the meeting of creditors.
- To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim 3. and, where necessary, a proxy.
- Enclosed with this notice is a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or 4. more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montreal, this 7th day of December 2023.

KPMG INC. Licensed Insolvency Trustee Maxime Codere, CPA, CIRP, LIT 600, de Maisonneuve Blvd. West, Suite 1500 Montreal, QC H3A 0A3 Phone: 1 (866) 930-4911

Fax: (514) 840-2121 reclamation@kpmg.ca

District	of:
Diotilot	01.

Quebec

Division No.

01 - Montréal

Court No. Estate No.

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF : LES CONSULTANTS 3 L M INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at

1-2100 de Maisonneuve Blvd. East, in the city of Montreal, province of Quebec, H2K 4S1.

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 30th day of November 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	2,278,249.51
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	2,278,249.51
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	2,278,249.51
Surplus	NIL

ASSETS (as stated and estimated by the officer)

X Original

Amended

(as stated and estimated by the emeet)		
1. Inventory		0.00
2. Trade fixtures, etc.		0.00
3. Accounts receivable and other receivables, as per list "E"		
Good		
Doubtful		
Bad		
Estimated to produce		275,002.00
4. Bills of exchange, promissory note, etc., as per list "F"		0.00
5. Deposits in financial institutions		131,670.00
6. Cash		0.00
7. Livestock		0.00
8. Machinery, equipment and plant		
9. Real property or immovable as per list "G"		0.00
10. Furniture		0.00
11. RRSPs, RRIFs, life insurance, etc		
12. Securities (shares, bonds, debentures, etc.)		0.00
13. Interests under wills		0.00
14. Vehicles		0.00
15. Other property, as per list "H"		0.00
If bankrupt is a corporation, add:		
Amount of subscribed capital	0.00	
Amount paid on capital	0.00	
Balance subscribed and unpaid		0.00
Estimated to produce		0.00
Total assets		406,672.00
Deficiency		1,871,577.51

I, Benoît Larose, of the city of Montréal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 30th day of November 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Montréal in the Province of Quebec, on this 30th day of November 2023.

Nathalie Grenon, Commissioner of Oath

For the Province of Quebec Expires August 21, 2025

Québec 01 - Montréal

No cour: No dossier:

FORM 78 -- Suite

DANS L'AFFAIRE DE LA FAILLITE DE : LES CONSULTANTS 3 L M INC.

Corps politique légalement constitué selon la Loi, ayant son siège social et son principal établissement au 1-2100 boul. de Maisonneuve Est, en la ville de Montréal, province de Québec, H2K 4S1.

Liste "A"
Créanciers Non Garantis

LES CONSULTANTS 3 L M INC.

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
1	AGENCE DU REVENU DU CANADA Attn: Centre d'arrivages de l'insolvabilité QC	Cntr national vérif.recouvrement Shawinigan 4695, boul. de Shawinigan-Sud Shawinigan QC G9P 5H9	1.00	0.00	1.00
2	Bestway Education Group	7071 Airport Road, Suite 200A, 201 & 207 Mississauga ON L4T 4J3	17,821.70	0.00	17,821.70
3	Brouillette Legal Inc.	1500-1050 Côte du Beaver Hall Montréal QC H2Z 0A5	55,278.79	0.00	55,278.79
4	Documents XMA Inc.	Agence de Recouvrement Oligny et Thibodeau Inc. 200 MacDonald, Suite 402 Saint-Jean-sur-Richelieu QC J3B 8J6	8,656.97	0.00	8,656.97
5	Dominique Larose	-	2,032.62	0.00	2,032.62
6	Édifice Maisonneuve de Lorimier SEC	600-630 rue Saint-Paul Ouest Montréal QC H3C 1L9	103,634.32	0.00	103,634.32
7	Étudiants étrangers	1-2100 boul. de Maisonneuve Est Montréal QC H2K 4S1	1,987,733.00	0.00	1,987,733.00
8	Mamadou Banba Tall		8,250.00	0.00	8,250.00
9	Ministre du Revenu du Québec	3e étage, secteur R54DGR 1600, boul. René-Lévesque Ouest Montréal QC H3H 2V2	76,952.00	0.00	76,952.00
10	Pejman Azadi		2,250.00	0.00	2,250.00
11	Pitney Bowes	556 rue des Grès Québec QC G2J 1C1	119.40	0.00	119.40
12	Sofia Semekte	-	1,375.00	0.00	1,375.00
13	Urbania Studios de Création Inc.	914R, Notre Dame O., Suite 100 Montréal QC H3C 1J9	12,187.35	0.00	12,187.35
14	Videotron Ltée	Me Priscillia Bernier 612 rue Saint-Jacques, 17e étage Montréal QC H3C 4M8	582.36	0.00	582.36
15	Yvon Jean		1,375.00	0.00	1,375.00
		Total:	2,278,249.51	0.00	2,278,249.51

30-nov-2023	
 Date	

But Larose

Québec

on:

01 - Montréal

No cour: No dossier:

FORM 78 -- Suite

DANS L'AFFAIRE DE LA FAILLITE DE : LES CONSULTANTS 3 L M INC.

Corps politique légalement constitué selon la Loi, ayant son siège social et son principal établissement au 1-2100 boul. de Maisonneuve Est, en la ville de Montréal, province de Québec, H2K 4S1.

Liste "B"
Créanciers Garantis

LES CONSULTANTS 3 L M INC.

No.	Nom du créancier	Adresse	Montant de la réclamation	Détails de la garantie	Date de la garantie	Évaluation de la garantie	Surplus estimatif de la garantie	Solde non-garanti de la réclamation
	Total:		0.00			0.00	0.00	0.00

30-nov-2023 Date

Québec

No cour: No dossier: 01 - Montréal

FORM 78 - Suite

DANS L'AFFAIRE DE LA FAILLITE DE : LES CONSULTANTS 3 L M INC.

Corps politique légalement constitué selon la Loi, ayant son siège social et son principal établissement au 1-2100 boul. de Maisonneuve Est, en la ville de Montréal, province de Québec, H2K 4S1.

Liste "C"

Créanciers privilégiés pour salaires, loyers, etc.

LES CONSULTANTS 3 L M INC.

No.	Nom du créancier	Adresse et occupation	Nature de la réclamation	Période couverte par la réclamation	Montant de la réclamation	Montant payable intégralement	Solde à percevoir en dividendes
		0.00	0.00	0.00			

30-nov-2023

Date

Québec 01 - Montréal

No cour: No dossier: u i - Montreai

FORM 78 -- Suite

DANS L'AFFAIRE DE LA FAILLITE DE : LES CONSULTANTS 3 L M INC.

Corps politique légalement constitué selon la Loi, ayant son siège social et son principal établissement au 1-2100 boul. de Maisonneuve Est, en la ville de Montréal, province de Québec, H2K 4S1.

Liste "D"

Dettes éventuelles, réclamations de fiducie ou autres

LES CONSULTANTS 3 L M INC.

No.	Nom du créancier ou du réclamant	Adresse et occupation	Montant de la dette ou de la réclamation	Montant qui peut être réclamé en dividendes	Date où la dette a été contractée	Nature de la dette
	Total:			0.00		

30-nov-2023 Date

Québec

No cour:

01 - Montréal

No dossier:

FORM 78 -- Suite

DANS L'AFFAIRE DE LA FAILLITE DE : LES CONSULTANTS 3 L M INC.

Corps politique légalement constitué selon la Loi, ayant son siège social et son principal établissement au

1-2100 boul. de Maisonneuve Est, en la ville de Montréal, province de Québec, H2K 4S1.

Liste "E" Créances payables à l'actif

LES CONSULTANTS 3 L M INC.

No.	Nom du débiteur	Adresse et occupation	Nature de la dette	Montant de la dette (bonne, douteuse, mauvaise)	Folio du grand livre ou autre livre portant détails	Date de créance	Évaluation du produit	Détail des valeurs détenues en garantie pour le paiement de la crèance
1	Fournier Avocat Inc.	4634 rue Ste-Catherine Ouest Montréal QC H3Z 1S3	Dépôt In Trust	275,000.00 0.00 0.00		01-oct-2019	275,000.00	Créance due à l'actif
2	Global Payments	7250 rue du Mile End, 5e étage Montréal QC H2R 3A4	Dépôt fournisseur	0.00 50,000.00 0.00	i	01-oct-2019	1.00	Créance due à l'actif
3	Ministère des Finances du Québec	12 rue Saint-Louis Québec QC G1R 5L3	Caution	0.00 100,000.00 0.00		01-oct-2019	1.00	Créance due à l'actif
			Total:	275,000.00 150,000.00 0.00			275,002.00	

30-nov-2023	
Date	-

Page 6 de 9

Québec 01 - Montréal

No cour: No dossier:

FORM 78 -- Suite

DANS L'AFFAIRE DE LA FAILLITE DE : LES CONSULTANTS 3 L M INC.

Corps politique légalement constitué selon la Loi, ayant son siège social et son principal établissement au 1-2100 boul. de Maisonneuve Est, en la ville de Montréal, province de Québec, H2K 4S1.

Liste "F"

Lettres de change, billets à ordre, gages, hypothèques, charges, privilèges sur biens meubles, etc., disponibles comme actif

LES CONSULTANTS 3 L M INC.

No.	Nom du prometteur, accepteur, endosseur, débiteur hypothécaire et garant	Adresse	Occupation	Montant de la lettre ou du billet à ordre, etc.	Date de l'échéance	produit	Détails de tout bien détenu en garantie pour le paiement de la lettre ou du billet à ordre, etc.
			Total:	0.00		0.00	

30-nov-2023 Date

District de:

Québec

No division:

01 - Montréal

No cour: No dossier:

FORM 78 -- Suite

DANS L'AFFAIRE DE LA FAILLITE DE : LES CONSULTANTS 3 L M INC.

Corps politique légalement constitué selon la Loi, ayant son siège social et son principal établissement au

1-2100 boul. de Maisonneuve Est, en la ville de Montréal, province de Québec, H2K 4S1.

Liste "G"

Immeubles et biens réels appartenant au failli

LES CONSULTANTS 3 L M INC.

Description de la propriété	Nature du droit du failli	Détenteur le titre	Valeur totale	Detàils des hypothèques ou autre charges (nom, adresse, montant)	Valeur de rachat ou surplus
	4	Total:	0.00		0.00

30-nov-2023

Date

Québec 01 - Montréal

No cour: No dossier:

FORM 78 -- Fin

DANS L'AFFAIRE DE LA FAILLITE DE : LES CONSULTANTS 3 L M INC.

Corps politique légalement constitué selon la Loi, ayant son siège social et son principal établissement au 1-2100 boul. de Maisonneuve Est, en la ville de Montréal, province de Québec, H2K 4S1.

Biens

LES CONSULTANTS 3 L M INC. ÉTAT COMPLET ET NATURE DES BIENS

Nature des biens	Endroit où les biens sont situés	Détails des biens	Coût initial	Estimation des biens qui peuvent être
(a) Inventaire			0.00	0.00
(b) Aménagements, etc.			0.00	0.00
(c) Espèces dans les institutions financières	Caisse Populaire Desjardins 7915 boul. Saint-Laurent Montréal QC H2R 1X2	0497204	131,670.00	131,670.00
(d) Espèces en caisse			0.00	0.00
(e) Bétail			0.00	0.00
(f) Machines, outillage et installation			0.00	0.00
(g) Ameublement			0.00	0.00
(h) Assurances-vie RÉER, FÉER etc.			0.00	0.00
(i) Valeurs mobilières/Titres			0.00	0.00
(j) Droits en vertu de testaments, etc.			0.00	0.00
(k) Véhicules			0.00	0.00
(I) Taxes			0.00	0.00
(m) Autre			0.00	0.00
Total:				131,670.00

30-nov-2023	
 Date	



KPMG INC. 600 de Maisonneuve Blvd. West Suite 1500 Tour KPMG Montréal, (Québec) H3A 0A3 Telephone (514) 840-2311 Fax (514) 840-2121 www.kpmg.ca

REGISTRATION TO THE CREDITORS' MEETING

In the Matter of the Bankruptcy of LES CONSULTANTS 3 L M INC.

Name of the creditor:	
Name of the creditor's representative:	
Email address:	
Phone Number:	
Signature:	

Please note that to attend the creditors' meeting, you must send this form and the proof of claim to the trustee by email to the following address: reclamation@kpmg.ca, no later than 5:00 p.m. (Montréal time) on **December 18, 2023**.

KPMG Inc.

600, boul de Maisonneuve Ouest, Bureau 1500 Montréal QC H3A 0A3

Phone: (866) 930-4911 Fax: (514) 840-2121

E-mail: reclamation@kpmg.ca

District of: Quebec Division No. 01 - Montréal Court No. 500-11-063224-238 Estate No. 41-3016510

> FORM 31 Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF: LES CONSULTANTS 3 L M INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at

	1-2100 de Maisonne	uve Blvd. East, in the city of Mo	ontreal, province of Quebec, H2K 4S1.	
All notices o	r correspondence regarding this clain	n must be forwarded to the foll	owing address:	
	matter of the bankruptcy of LES CON, creditor.	SULTANTS 3 L M INC. of the	City of Montréal in the Province of Quebec and	the claim of
I, _ province of	, do hereby certify:	(name of creditor or represe	entative of the creditor), of the city of	in the
1. Tha creditor).	t I am a creditor of the above named	debtor (or I am	(position/title) of	,
2. Tha	t I have knowledge of all the circumst	ances connected with the claim	m referred to below.	
			November 2023, and still is, indebted to the creaffidavit) attached and marked Schedule "A", aft	
counterclain support of the	•	he attached statement of acco	ount or affidavit must specify the vouchers or o	other evidence in
4. (Ch	eck and complete appropriate catego	ry.)		
	A. UNSECURED CLAIM OF \$			
	(other than as a customer contemp	plated by Section 262 of the Ad	et)	
Tha	at in respect of this debt, I do not hold	I any assets of the debtor as s (Check appropriate		
	Regarding the amount of \$, I clain	n a right to a priority under section 136 of the Ac	t.
	Regarding the amount of \$(ot claim a right to a priority. letails to support priority claim.)	
	B. CLAIM OF LESSOR FOR DISC	CLAIMER OF A LEASE \$		
Tha	t I hereby make a claim under subsec (Give full particular		lars of which are as follows: alculations upon which the claim is based.)	
	C. SECURED CLAIM OF \$			
(Giv	re full particulars of the security, inclu attach a copy of the security docume	ding the date on which the se ents.)	as security, particulars of whic curity was given and the value at which you as	
	D. CLAIM BY FARMER, FISHERN	MAN OR AQUACULTURIST O	F \$	
Tha	t I hereby make a claim under subsec	ction 81.2(1) of the Act for the	unpaid amount of \$	

(Attach a copy of sales agreement and delivery receipts.)

District of Quebec Division No. 01 - Montréal Court No. 500-11-063224-238 Estate No. 41-3016510

FORM 31 --- Concluded

IN THE MATTER OF THE BANKRUPTCY OF: LES CONSULTANTS 3 L M INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at 1-2100 de Maisonneuve Blvd. East, in the city of Montreal, province of Quebec, H2K 4S1.

	E. CLAIM BY WAGE EARNER OF \$				
	That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$,				
	That I hereby make a claim under sul	bsection 81.4(8) of the Ad	et in the amount of \$,		
	F. CLAIM BY EMPLOYEE FOR UNP	AID AMOUNT REGARD	NG PENSION PLAN OF \$		
	That I hereby make a claim under sul	bsection 81.5 of the Act in	n the amount of \$,		
	That I hereby make a claim under sul	bsection 81.6 of the Act in	n the amount of \$,		
	G. CLAIM AGAINST DIRECTOR \$				
Th	be completed when a proposal provide at I hereby make a claim under subsective be full particulars of the claim, including	ion 50(13) of the Act, part	iculars of which are as follows:		
	H. CLAIM OF A CUSTOMER OF A BA	ANKRUPT SECURITIES	FIRM \$		
	at I hereby make a claim as a customer ve full particulars of the claim, including			articulars of which are as follows:	
5. The debtor with	at, to the best of my knowledge, I n the meaning of section 4 of the Act, a	(am/am not) (o nd(have/has/h	r the above-named creditor ave not/has not) dealt with the del	(is/is not)) related to the otor in a non-arm's-length manner	
within the nand the del	at the following are the payments that I neaning of subsection 2(1) of the Act the otor are related within the meaning of self before the date of the initial bankrupto undervalue.)	at I have been privy to or ection 4 of the Act or were	a party to with the debtor within the not dealing with each other at a	he three months (or, if the creditorm's length, within the 12 months)	
7. (Ap	plicable only in the case of the bankrup	tcy of an individual.)			
	Whenever the trustee reviews the finance or symmetric under section 68 of the Act, I of the fact that there is no longer surplus	request to be informed, p			
	request that a copy of the report filed b 170(1) of the Act be sent to the above a		e bankrupt's application for discha	arge pursuant to subsection	
Dated at		, this	day of	,	
	Witness			Creditor	
			Phone Number:		
			Fax Number :		
			E-mail Address :		
NOTE: If	an affidavit is attached, it must have been made before a p	erson qualified to take affidavits.			

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-063224-238
Estate No. 41-3016510

FORM 36 Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF : LES CONSULTANTS 3 L M INC.

Body politic and corporate, duly incorporated according to Law, and having its head office and principal place of business at

1-2100 de Maisonneuve Blvd. East, in the city of Montreal, province of Quebec, H2K 4S1.

I,, of appoint, of my proxyholder in the above matter, except		above matter, hereby	
my proxyholder in the above matter, except power to appoint another proxyholder in his		t of dividends,	(with or without)
Dated at	, this _	day of	.,
Witness		Individual Creditor	
Witness		Name of Corporate Cro	editor
	Per		
		Name and Title of Sign	ing Officer
Return To:			
KPMG Inc Licensed Insolvency Trustee			

600, boul de Maisonneuve Ouest, Bureau 1500

Montréal QC H3A 0A3 Fax: (514) 840-2121

E-mail: reclamation@kpmg.ca



600, boul. de Maisonneuve West Suite 1500

Montréal (Québec) H3A 0A3

Licensed Insolvency Trustee

Stéphane De Broux, CPA, CIRP, LIT Richard Lépine, CPA, CIRP, LIT Maxime Codère, CPA, CIRP, LIT David Malin, CPA, CIRP, LIT

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

The proof of claim must be signed by the individual completing the form.

Phone: (866) 930-4911

Fax: (514) 840-2121

E-mail: reclamation@kpmg.ca

- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3 OF THE PROOF OF CLAIM

A detailed statement of account together with supporting documentation must accompany the completed proof of claim.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor must check and state whether he/she claims or not a priority rank in virtue of section 136 of the Bankruptcy and Insolvency Act.
- A landlord must complete sub-paragraph (b).
- A secured creditor must complete sub-paragraph (c).
- A farmer, fisherman or aqua culturist must complete sub-paragraph (d).
- A wage earner must complete sub-paragraph (e).
- A claimant against director must complete sub-paragraph (f).
- A customer of a bankrupt securities firm must complete sub-paragraph (g).

PARAGRAPH 5 OF THE PROOF OF CLAIM

The claimant must indicate whether he/she is or is not related to the debtor, as defined in the Bankruptcy and Insolvency Act, that is "I am related" or "I am not related".

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the three months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - b) within the twelve months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.