From: KPMG Bermuda Information

Subject: KPMG Enterprise Latest insights: The KPMG Consumer Pulse Survey; The future of supply chain; Sustaining the

family legacy; Venture Pulse Q1 2022

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What does 2022 hold for Consumer & Retail M&A?

Global Consumer & Retail mergers and acquisitions (M&A) bounced back in 2021, with deal volume reaching a 20-year high as lockdowns eased and consumer confidence returned.

KPMG's new M&A Outlook looks ahead to 2022, highlighting key trends and growth opportunities around the world, region by region, and sector by sector.

Amongst the questions we address are:

- Will the health and wellness trend continue to drive deals across the sector?
- Are investors in online retail acquiring assets with sustainable business models?
- How is ESG (environmental, social and governance) influencing buying decisions for corporates and private investors?
- Is the growing US interest in Asia Pacific part of a longer-terms trend or merely a temporary spike?
- Will Consumer & Retail companies continue to reshape their portfolios via M&A, to adapt to fast-changing consumer demands?
- Are financial buyers especially private equity becoming the dominant force behind Consumer & Retail deals?

Despite uncertainty over COVID-19, along with potential interest rate hikes and inflation, overall macroeconomic indicators are promising, and 2022 should be a bright year for Consumer & Retail M&A.

Read the report online and get back to us if you want to discuss any of our findings.

Featured articles



The KPMG Consumer Pulse Survey
We are pleased to share with you our latest survey, KPMG Consumer pulse survey.
Spring 2022, and a special report: Go boldly, not blindly, into the metaverse, covering its potential impact and the opportunities for Consumer & Retail organizations.



The future of supply chain
We are sharing our insights through a stream of 'future of' publications such as this one.
Each will seek to assess the emerging developments we expect to shape business during the next three to five years as well as share perspectives on the capabilities KPMG believes will be necessary to respond



effectively.

The quarterly report, published by KPMG Private Enterprise, analyses key venture capital deals and trends globally and in key jurisdictions around the world.

Sustaining the family legacy

The chance to carry on the family's legacy is a unique competitive advantage of family businesses. While this is true, this article explores the intense pressure and expectations that are placed on those inheriting the business.

KPMG related publications and trainings

- KPMG 2022 course offerings brochure Virtual sessions that impart the skills people require for real-work situations.
- <u>Turning the tides: Our Impact in Bermuda 2021</u> This report covers the Impact KPMG in Bermuda made in the community in which we live and work during 2021

Sincerely,



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