



Before we begin

Administrative matters...

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- Please keep your microphone muted throughout the whole presentation to avoid interruption of the webinar.
- However, questions can be asked throughout this presentation using the chat functionality: domain experts are following up on questions that might pop up in the chat during the presentation.
- At the end of the presentation a short Q&A is foreseen to address a selection of your questions to the speakers and/or experts in the live chat.
- Speakers participating in this webinar comply with the COVID-19 measures, respecting the social distancing rules. The presentation desk is disinfected each time a new speaker is participating.



Cybersecurity with an IT-OT Convergence

June 2nd, 2020



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Quick Operational Technology Overview

Operational Technology

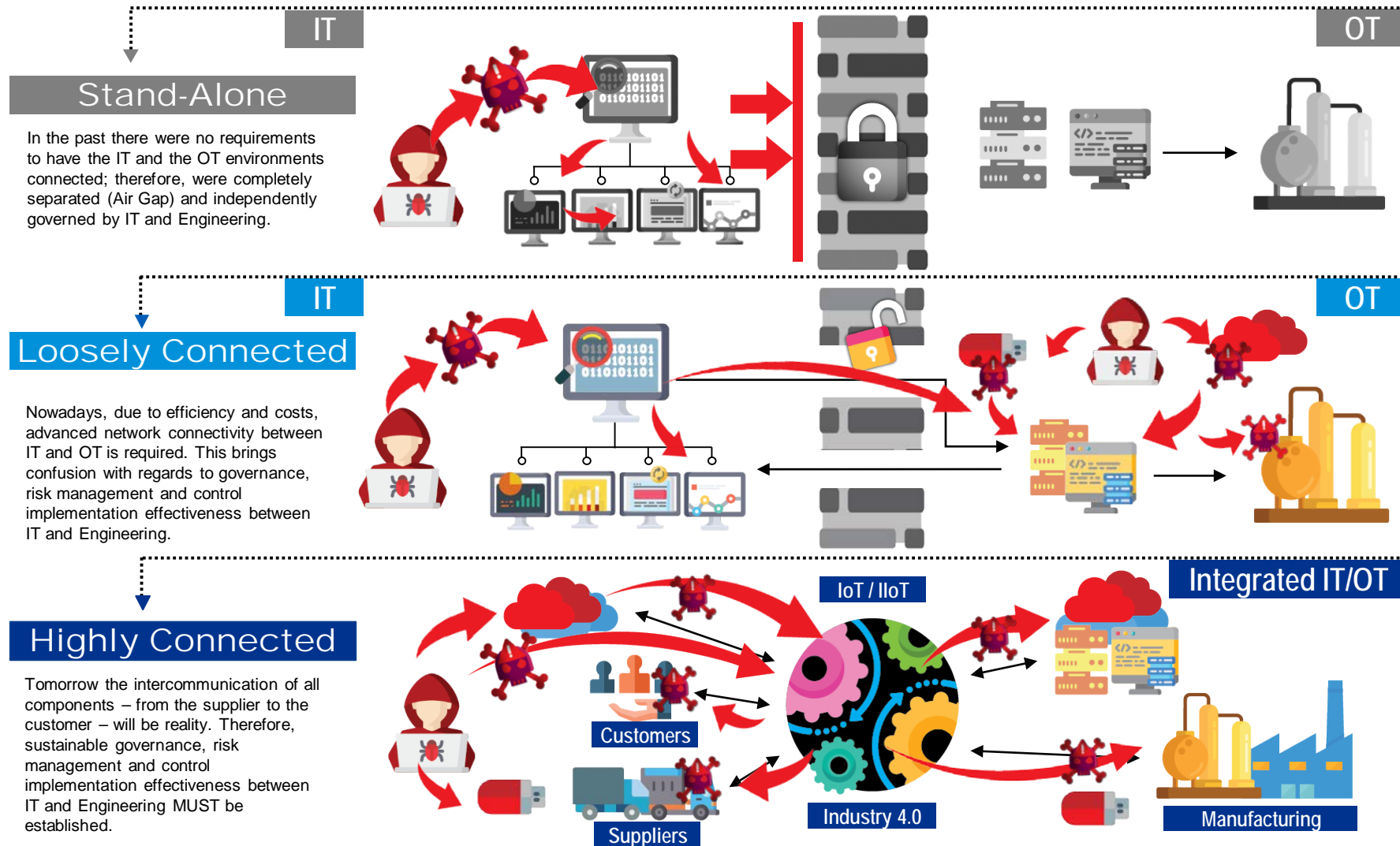


OT
=
Technologies that focus on industrial processes



The evolution of OT

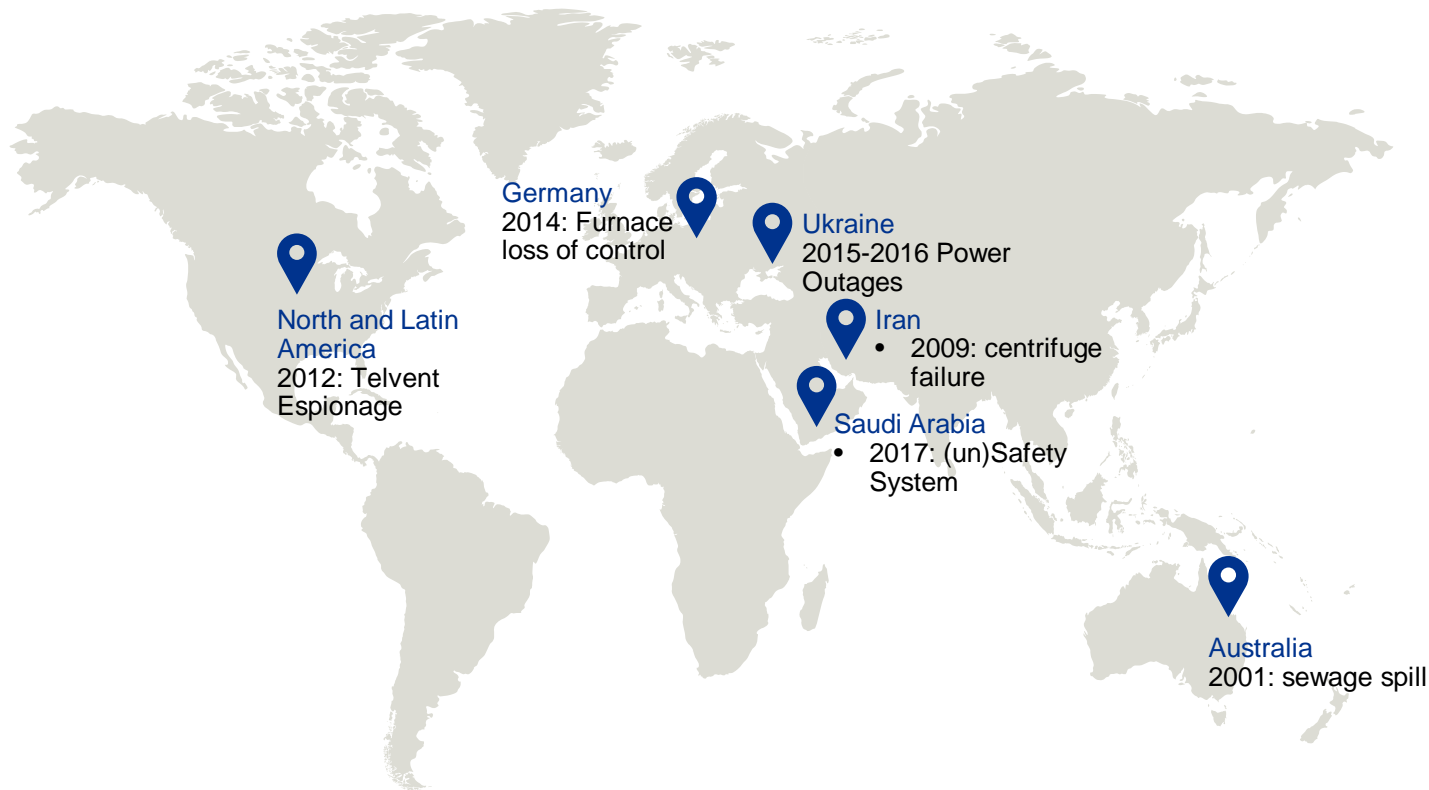
Evolution of Operational Technology





Why do we need to
secure OT?

Why is this important?



Discovering vulnerable OT systems is becoming more and more easy thanks to search engine like **Shodan Safari** – the search engine for any internet connected service/device, including **Internet of Things (IoT), Power plants, building cameras, ...**

EU Commission is attempting to increase the overall EU cybersecurity level with the Network and Information Systems (NIS) directive. It defines **requirements** around **incident response** and **technical security measures** based on **potential risks**.

However OT infrastructure is suffering from a paradox



The OT paradox

What is the OT paradox?

If we look at the risks of IT and OT, the impact of OT incidents is significantly higher than that of IT incidents.

The OT paradox is that companies are investing a lot of money in securing their IT systems whereas it's actually their OT systems that are key to their survival.

From a business perspective, OT is carrying the most critical business processes. So focus should be more on OT security than IT.

Simple example:

- IT: mailbox downtime is **tolerable**
- OT: production process downtime is **lethal** (24/7/365 uptime required)

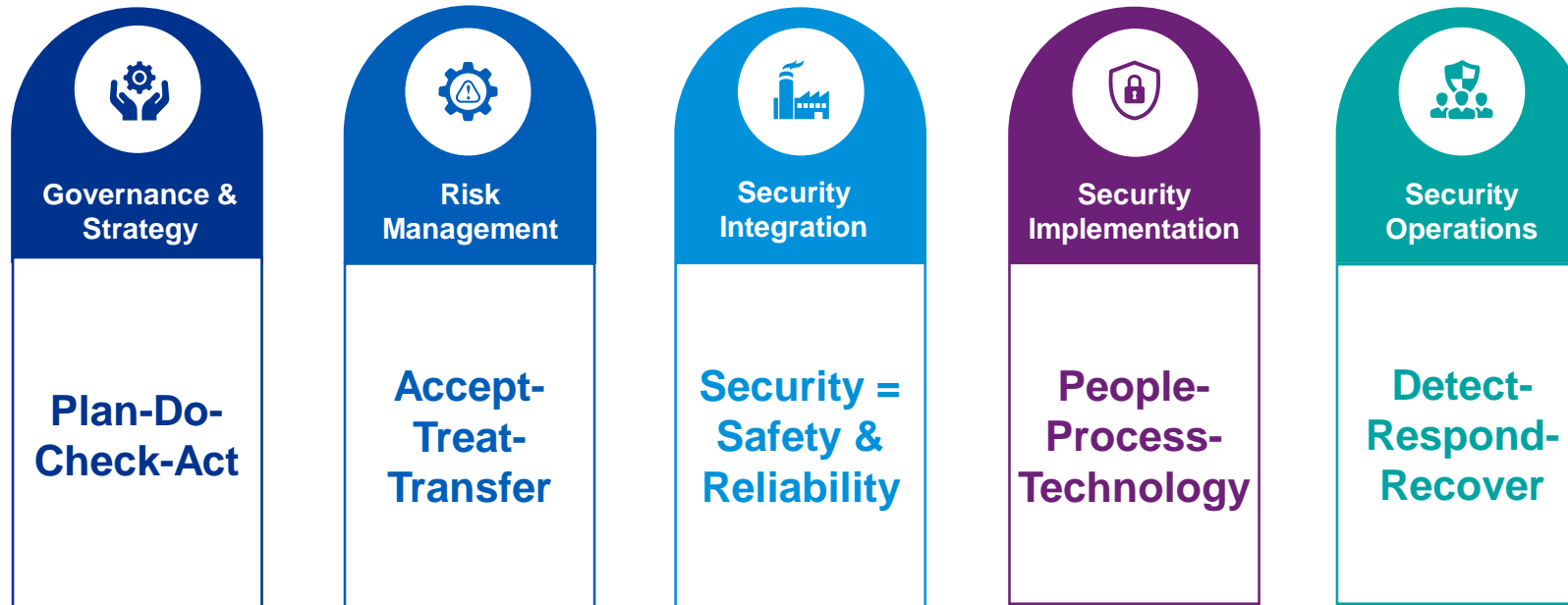




How do I secure this?

5 Pillars of OT Cyber Security

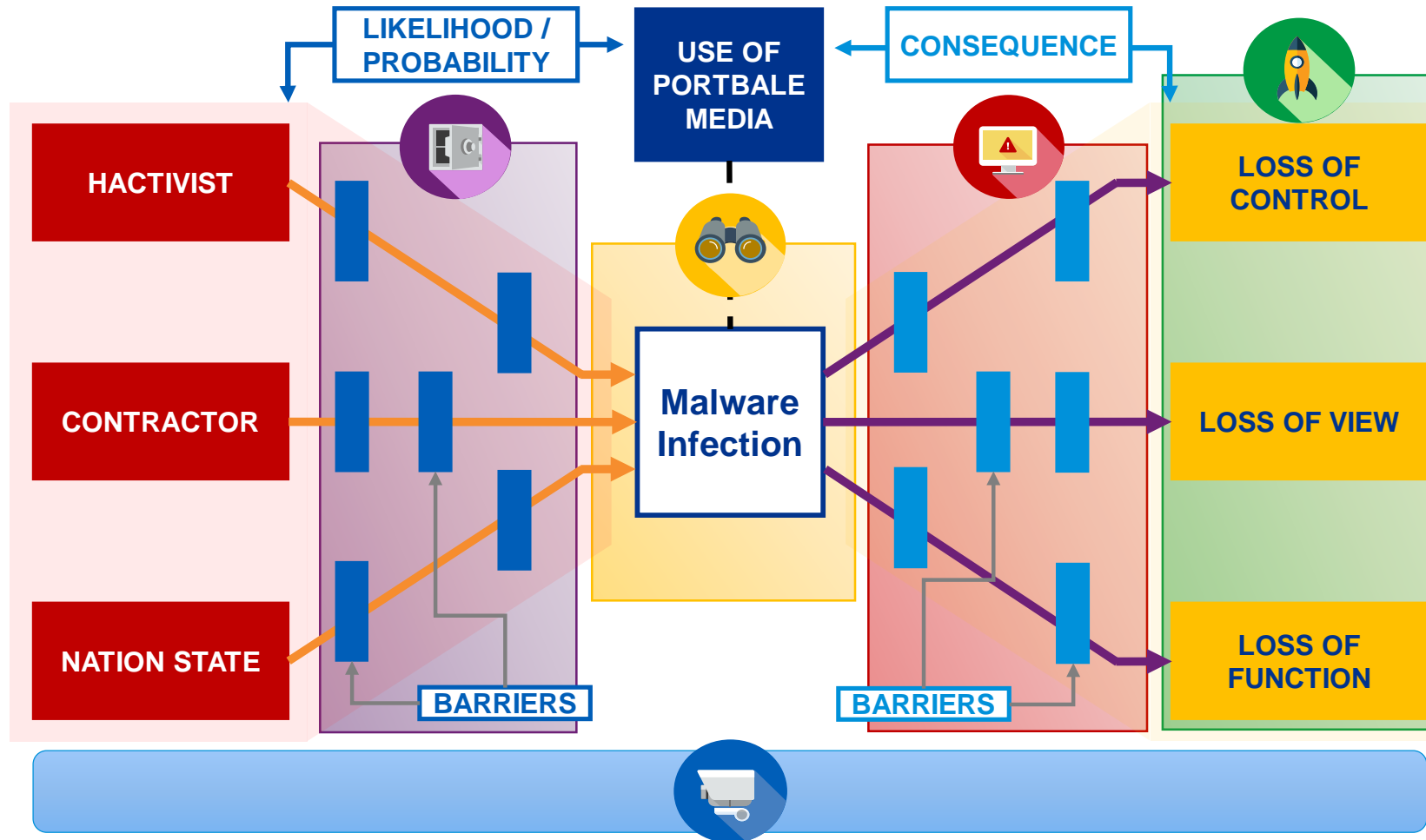
Outlined below are the five pillars of effective safeguarding against cyber threats for OT and IIoT environments.



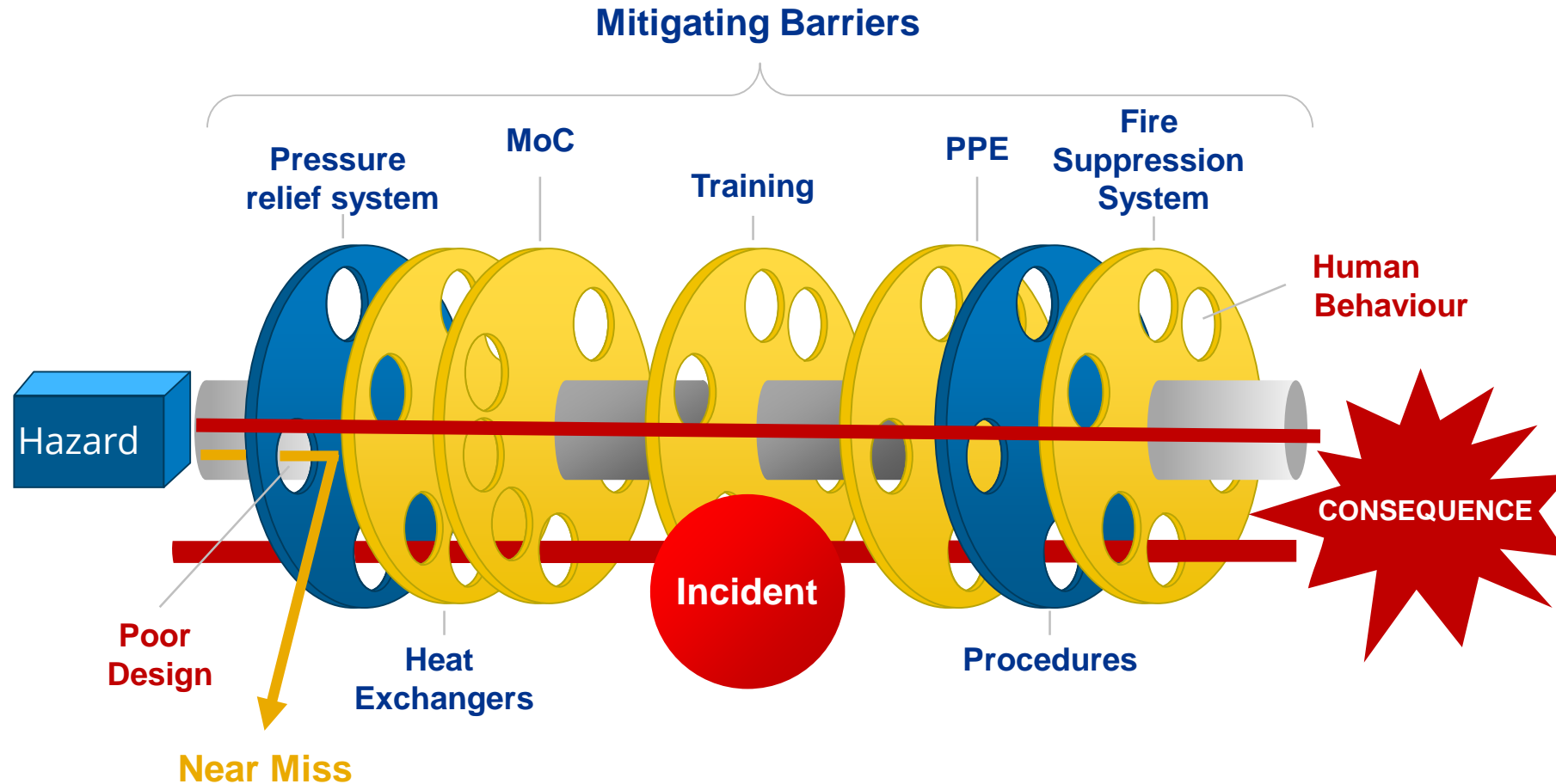


Risk Management



The Safety Bow-Tie Model & Cyber



HSE Swiss Cheese Model



Understanding the key differences

	Classic IT Security	Classic OT Security
Priorities/Focus		
Consequences	<ul style="list-style-type: none"> • Loss of (sensitive) data. 	<ul style="list-style-type: none"> • Loss of human life. • Loss of functionality of the industrial plant.
Impact	<ul style="list-style-type: none"> • Financial • Reputational 	<ul style="list-style-type: none"> • Environmental • Safety



Control Design & Implementation

KPMG ICS Security Framework

Governance

- SCADA/DCS security framework and assessments
- SCADA/DCS security policies, procedures and guidelines
- Risk management
- SCADA/DCS criticality analysis



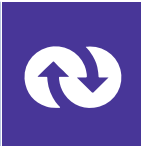
People

- Security awareness
- Education on cyber security in SCADA/DCS
- Commitment, integrity and adherence to client's SCADA/DCS security standards



Process

- Change management
- Patch and software version management
- Physical security and situational awareness
- Security monitoring
- Asset management
- User management
- Third party/vendor (contractor management)
- (Security) incident management
- Cyber defence
- Vulnerability management
- Threat management



Technology

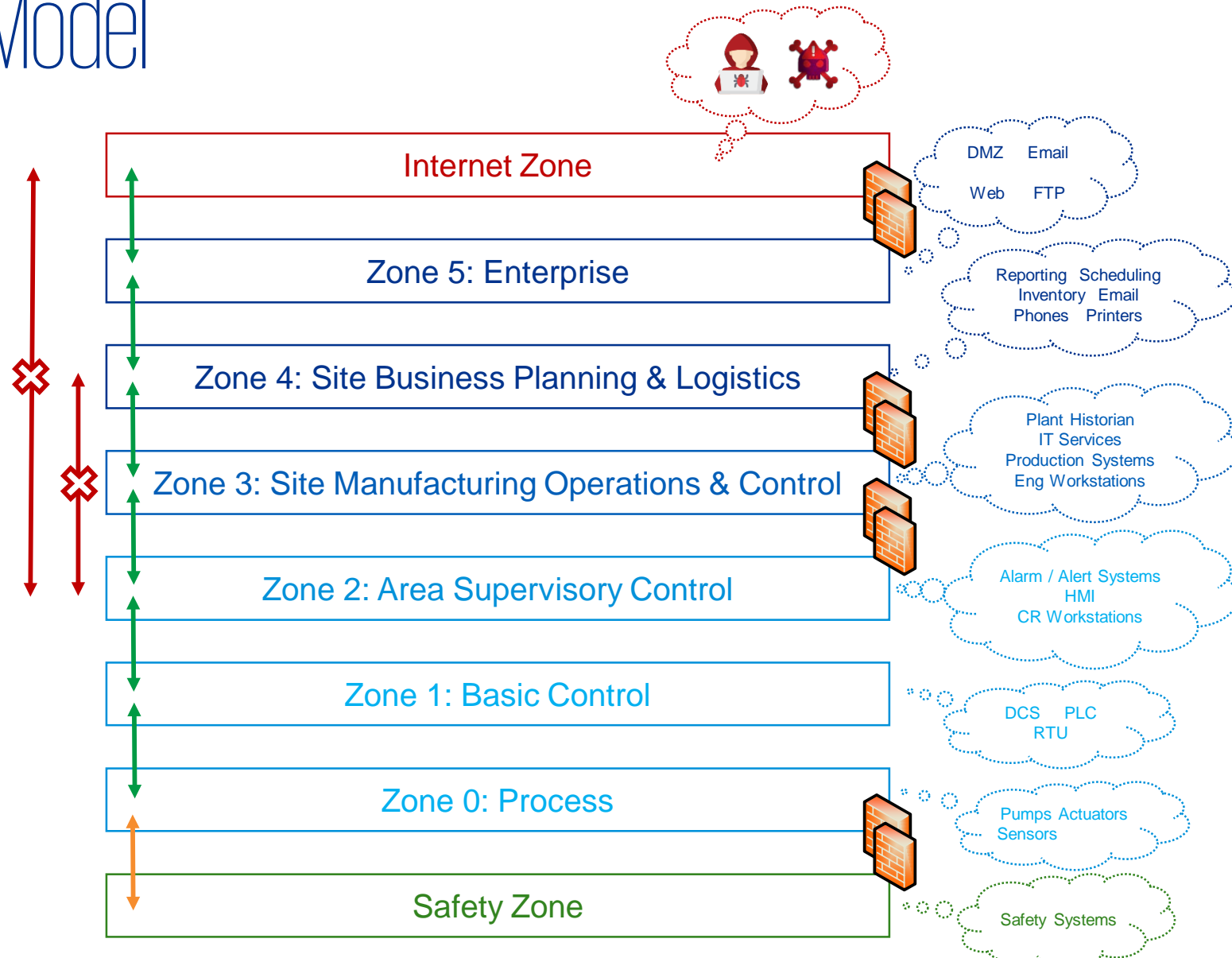
- System hardening and protection
- Anti-virus and malware protection
- System failsafe and resilience
- Logical access controls
- Secure failsafe infrastructure and administration
- Secure remote and third party access



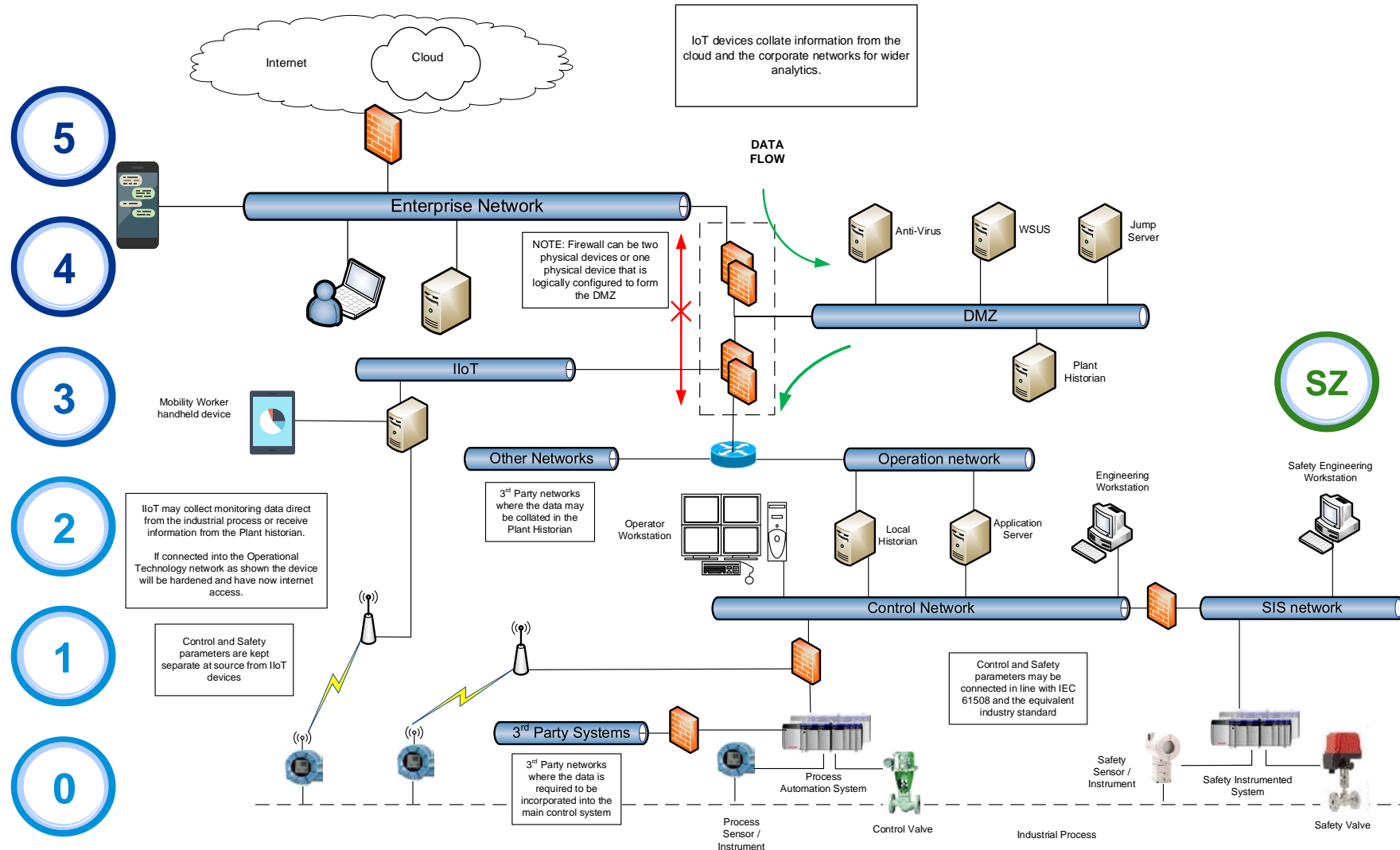


OT Specifics

The Purdue Model



What does this actually look like?



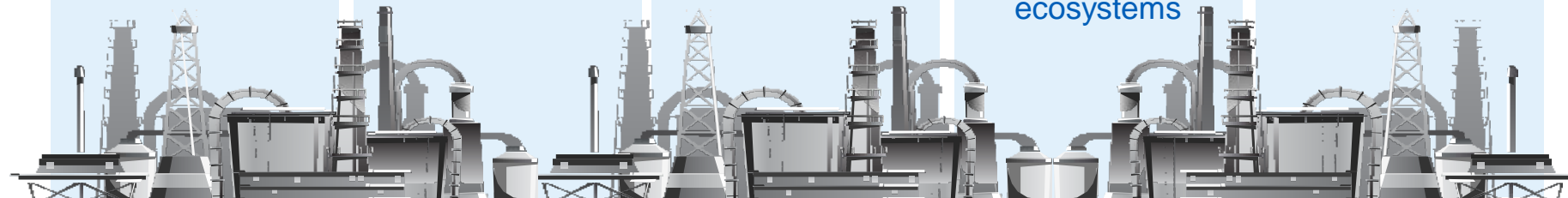


Industry insights

Five Cyber Security Myths of OT

- 1** The risks OT systems face are exactly the same as for IT systems.
- 2** A single or common cyber security strategy is impossible to develop and implement for OT and IT.
- 3** A single team reporting to one Executive should be responsible for OT, IT and IIoT cyber security
- 4** OT cyber security programmes are 'just another' IT cyber security programme
- 5** OT vendors and suppliers will ensure cyber security needs are met every time.

IT/OT Convergence - Top 10 Challenges



1	2	3	4	5
Not having a cyber security strategy	Lack of ownership / governance to manage cyber risks	Lack of Secure-By-Design in products and ecosystems	Not having cyber security skills and general cyber awareness for employees and ecosystems	Insufficient OT cyber security and privacy resources
6	7	8	9	10
Lack of security event identification monitoring	Insufficient operational cyber hygiene practices	Insufficient asset inventory and systems life cycle management	Lack of vulnerability identification and management	Lack of effective incident response processes

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Q&A

KPMG

Thank you



One more thing

1	Ways of Working	Does remote work become the new normal and in office / business travel become the exception? (work / life balance)
2	Labor Force	Will displaced jobs come back or will automation accelerate? What about labour shortage? New bottleneck professions?
3	Change in customer behaviour	Is this the tipping point for the dominance of the digital economy over the physical economy? Will consumer behavior change permanently?
4	Supply Chain and Manufacturing	Will existing supply chains return to normal or be reconfigured? Localisation?
5	Continuity and Resilience	How will BCP be bolstered to ensure resilience in future crises? How to increase responsiveness of an organization/ be more agile for future shocks?
6	Purpose, ESG	Will Purpose-driven companies take the lead? Will ESG be core to how businesses recover? Can this be done while sustaining desired economic outcomes?
7	Debt Burden of states and companies	Will the large debts weaken the recovery out of the crisis? Could it trigger a financial crisis? Will it increase inequality between competitors and trigger distressed M&A?
8	Globalization	Will countries increasingly look inwards for prosperity? Will regional and national borders be strengthened?