

KPMG IRW e-Delivery Tool

Taking the complexity out of compliance

Information Reporting & Withholding Tax Services



The KPMG IRW e-Delivery Tool is a portal that allows KPMG to provide e-delivery services for information returns* to our clients and our clients' recipients.

Part of KPMG Information Reporting & Withholding On Demand managed services offerings, the KPMG IRW e-Delivery Tool can receive and maintain e-delivery consent from our clients' recipients and provide a secure platform to facilitate e-delivery of information returns. It can help clients to reduce the annual costs associated with printing and mailing forms to their recipients and provides our clients with a historical record of information returns issued in a central location.



E-delivery consent

Internal Revenue Service (IRS) regulations require withholding agents to obtain consent from their recipients to provide them with electronic copies of their information returns instead of paper copies.

The KPMG IRW e-Delivery Tool aids clients in collecting this consent from their recipients through an automated question prompt when logging into the tool. Clients may also preload e-delivery consents that they may have already received to date.

Once recipients have provided consent for electronic statements, the tool allows recipients to withdraw their consent at any time, as is legally required. Consent received and/or withdrawn is tracked and maintained in the tool for easy reference by clients.



Platform functionality

In addition to e-delivery consent capabilities, the KPMG IRW e-Delivery Tool's secure platform allows:

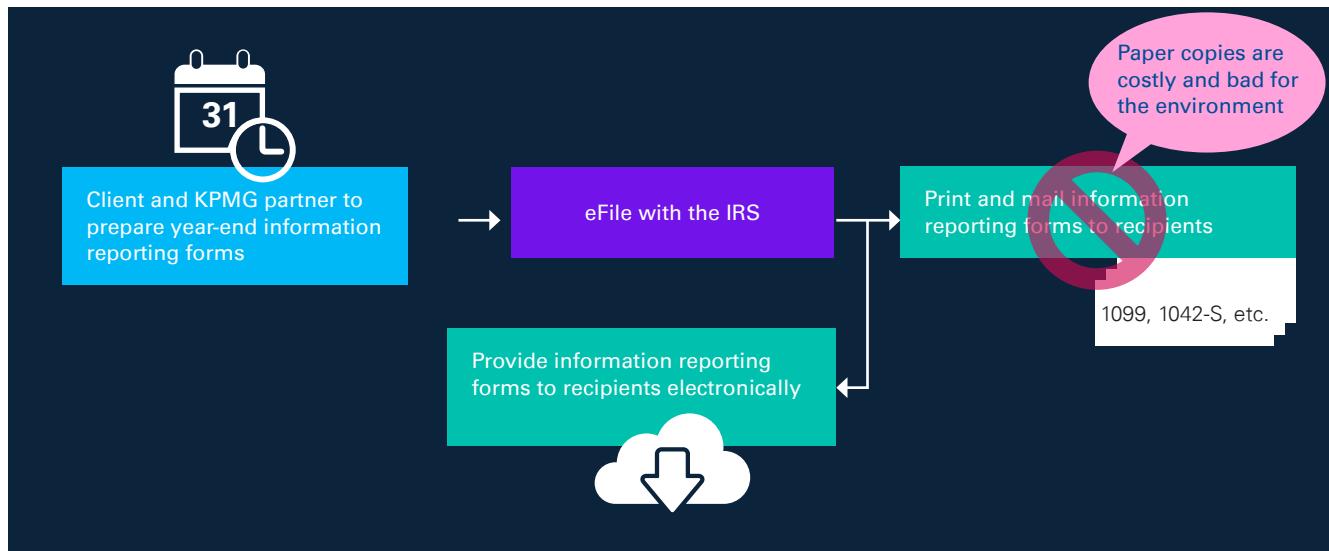
- KPMG and our clients to provide to recipients their information returns with controls in place to prevent personally identifiable information (PII) from being shared with the wrong recipient
- Clients to use their own cascading style sheet specifications and logo to customize the screens viewed by client users and their recipients (see sample screen views on the following page.)
- Client users to view and download all information returns for their records while also having a historical repository on the platform.

* Information returns covered include Forms 1099, Forms 1042-S, Schedules K-1, K-2, and K-3, Form 1089, and filings for Automated Exchange of Information requirements.



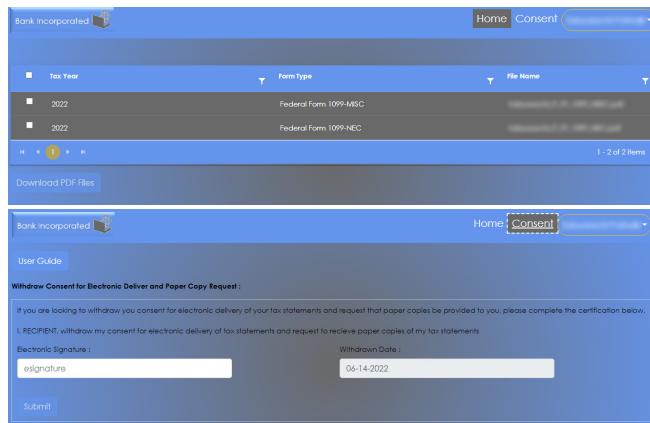
Digital solution for year-end process

The KPMG IRW e-Delivery Tool provides an all-digital alternative for delivery of information returns to your recipients.



Upon login, recipients that have provided e-delivery consent will be able to view and download their information returns from the home page.

Consent can be withdrawn within the tool by the recipient at any time.



Samples of the tool screens that can be customized to client's style specifications.

Contact us

For more information or a demonstration of the KPMG IRW e-Delivery Tool, contact one of the following professionals. Visit read.kpmg.us/irw for more information about the full range of services offered by KPMG IRW professionals.

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